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8. Completing the Contract Trust.
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**DISCLAIMER**

Hello Everyone. Today is Saturday, January 13,2024. Welcome to our Contract Trust Conference Call #176 . We are not accountants, tax professionals, lawyers or currency dealers. We are not engaged in rendering legal, tax, accounting or other professional advice. Should you require those services, you should retain competent advice from a professional in that field.

**WELCOME**

Thanks for joining us today. We are Indicator Information Institute. My name is Carol Werelius and Jim Knox and I have these calls every 2<sup>nd</sup> and 4<sup>th</sup> Saturday of the month. These calls are recorded and available on our website, [www.indicatorinformation.com](http://www.indicatorinformation.com), [www.indicator-calls.com](http://www.indicator-calls.com) and [www.iiicalls.com](http://www.iiicalls.com). The next call is always posted on the website. As we get closer and closer to our expected windfall event, we thought this would be a good time to review our Common Law Contract Trust, and why we think it is the best vehicle for you to protect your assets.

It does appear that once again, our long awaited RV is about to happen. My associate Jim Knox and I have decided to continue giving you instruction on how to use your Contract Trust to your best advantage. I'm sure many of you have lots of

questions, so please write them down or press \*6 to raise your hand during this call. We're going to start with some questions we have received.

We are happy to answer your Trust questions, that's why we're here. Many of you ask about the actual exchange and what to expect. That is NOT our area of expertise and we have been asked not to speculate about procedures, so please don't ask.

1. **Social Security.** Some folks are concerned about losing their Social Security benefit because their SSN still shows up on Trust bank accounts and the application for the EIN. As Trustee of the Trust, you are the **manager** of the assets, not the owner. Let's use this as an example. Suppose you are the manager of a local business. As manager, you have signature authority on the business bank account. You can write checks to pay your employees and vendors and other business related expenses. You do not own the business, the bank account, or any other assets of the business. The business is not responsible for your personal debts and you are not responsible for the debts of the business. You would invite a whole lot of trouble if you started using that account for your own expenses. The same is true for being the Trustee of the Trust. Like the business, you do not want to co-mingle your personal funds, like social security, with Trust funds. The assets in the Trust **do not** affect your Social Security. Some folks have decided they are not going to continue to collect their Social Security benefit post RV. That is a personal decision. You earned it, you have the right to it.
2. **Government Assistance.** There are some folks who are receiving government assistance for whatever reason. While it is different than a Social Security benefit, you should still be able to receive it. Besides that, post RV, you won't need it.
3. **Contract Business Trust.** Some time ago we decided to remove the word Business from our Trusts. The Trust has NOT changed. In reality, it is still a Business Trust. We removed the word because it has caused some confusion with bankers, who immediately assume you need to be registered with the state, etc., which you are not, because you don't have to. You do, however, need to register with the state if you are operating the Trust as a business

enterprise.

4. The Trustees must follow the provisions of the Contract and Declaration of Trust. If the actions of the Contract Trust should be challenged, and that challenge ends up in a legal contest, the courts will look to the Contract and Declaration of Trust to verify whether or not the Trustee has followed the provisions of that document. If it is found that the Trustee has followed the provisions of the contract, the courts cannot act any further or rule that the Trustee was out of order or should have performed otherwise.
5. As Trustee, you must operate and conduct the Contract Trust organization in an honest and ethical manner. As in any business, dishonest production and work activity will only attract law enforcement authorities. If any wrongdoing has occurred, the Trustees can and will be held accountable. For example, transferring ownership of your property to the Contract Trust can shield that property from personal creditors, as you personally no longer own that property. However, you cannot transfer property that has **already** been attached or attacked by third parties, creditors or other litigants.
6. One of the unique features of the Contract Trust is that it provides for protection of its assets. However, should the Contract Trust or yourself ever be sued, the opposing attorney will often try to prove that you and the Contract Trust are the same person. It is important to remember that the Contract Trust operates like a business, and like a business, your personal funds should not be co-mingled with the trusts' funds. You cannot co-mingle Contract Trust monies with funds that were earned with your social security number. If co-mingling has occurred and the plaintiff's attorney is able to prove it, the protection that the Contract Trust provides could be voided. Remember to treat the Contract Trust as a separate organization where the Contract Trust buys for itself, contracts for itself only. You, as Trustee, must make sure that it is done this way and the protection will remain intact.
7. You must remember at all times that the Contract Trust organization you are accepting is **not your trust**. You are the Trustee(s) only. When it is necessary to discuss the Contract Trust, simply say you are the Trustee, Manager, President, Treasurer, etc., of that Contract Trust, responsible only

for managing the assets of the trust organization. **The Trust Indenture itself is a Contract** binding the parties involved in that contract agreement. The Trustees possess legal and equitable title to the Contract Trust Organization's assets and are obligated to manage those assets as if they owned the assets in their own name. This means the Trustee will apply the same rules in the conduct of Contract Trust Organization business as he or she did when he or she owned the property outright.

8. Once a Contract Trust is formed, it is a legal entity that exists separately from its Exchangers. This means that it has its own name, tax ID number, & legal rights & obligations as a separate legal entity.
9. **Naming your Contract Trust organization.** This still seems to be a stumbling block for many. You are looking for privacy and anonymity. We suggest a strong sounding name. While I often suggest naming the Trust after a favorite pet, I would not recommend the Fluffy Trust! You should NOT use your surname. You should not number the trusts. Enterprises, or anything that sounds like a business, should probably be avoided. You should also avoid a name that may be associated with you. For example, if you have a business named Lions Group, it is not a good idea to name the trust Lions Trust.
10. **Completing the Contract Trust application.** Our website [www.3itrustapp.com](http://www.3itrustapp.com) walks you through the information we require to complete the Contract Trust for you. After we receive the application we will review it and call you if we have any questions.
11. **Completing the Contract Trust.** We have gone to great lengths to make this an easy process for you. We give you very explicit instructions on the signing process. Any line that requires a signature has a name below it. Certain signature pages need to be signed **in front of a Notary**. Those pages and the Notary pages are all flagged. The Creator signs and dates Certificates 1 and 2. We have provided a template for future Certificates. **DO NOT** sign it. They are for future use. Successor Trustees signatures do not need to be notarized. We suggest you read the entire Trust before you take it to the Notary.

12. **Funding additional or Secondary Contract Trusts.** Many of you have set up additional Contract Trusts for family, projects etc. Many of you will do the same post RV. The big question is, how do you fund those additional Trusts? There are two different scenarios with two different strategies. For those who wait until post RV to create these Contract Trusts, it is a relatively simple process. When the Motherlode Trust was created you exchanged your assets (currency) into the Trust for \$21 and 100 Trust Certificate Units. That was it, easy, breezy, no tax consequence. It works the same way for funding additional or secondary trusts like a Management Trust post RV. The Motherlode Trust exchanges certain real, business and/or personal property assets (typically dollars) into Trust XYZ. The amounts are listed on Schedule A. The Motherlode Trust receives 100 Trust Certificate Units. Trust XYZ is now funded. The Creator may appoint you as the Trustee. If you are setting up a Contract Trust for your adult children, you could name them as Trustee with you as the only Executive Trustee. When the time comes that you feel they are able to manage the Trust on their own, you can resign. You cannot name those same children as Successor Trustees.
13. **Funding existing additional Contract Trusts** that have already been established is not quite so easy. We have heard that we should or may be able to open separate accounts for each currency. We have often stated that these are separate accounts, not separate Trusts. But **they could be** separate Contract Trusts if you have already created them and funded them with currency. In reality, the Motherlode Trust exchanged all of the currency, now she has to disperse it in a lawful, legal way without creating a taxable event. So, like most financial transactions, we have to have a paper trail. You will write minutes noting that XYZ Trust loaned Motherlode x amount of Dinar, Dong etc. For that loan, Motherlode gave XYZ some of its certificates for collateral. This is a one time deal and the paper trail must be created and be made part of your Trust paperwork. Jim has created a diagram for this and placed it on the website.
14. It is important to keep in mind the fact that the Contract Trust organization, like an individual, is due absolute privacy. The mere existence of the Motherlode Trust is known only to you and your closest financial advisors. Therefore, none of the activity of the Trust organization through the

trustees) should be made public.

15. The Contract Trust organization most likely will require the assistance of financial advisors and personal banking assistants. These professionals are fiduciaries who must protect your identity and that of the Trusts you represent as Trustee. Also, just as an individual, for any reason, the Trust organizations may require an attorney. **These professionals MUST BE FAMILIAR with the Contract Trust organization** and the rules and regulations applicable to Contract Trust organizations in general. They must therefore apply themselves to the study of those rules and regulations applicable to the Contract Trust organization, before they can do justice to the Contract Trust organization operation. Don't forget, these Trusts are Irrevocable **Common Law** Contract Business Trusts. Once NESARA becomes law, all bankers, lawyers, investment advisors, Trust Management companies, etc., must be retrained in Common Law. The Contract Trust organization needs proper representation at all times by knowledgeable trustees, attorneys and other professionals. No one attacking the Contract Trust organization with intent to distort it in any way can be successful if the Contract Trust organization is properly represented.
16. So Jim, what would you like to add today?
17. Q & A. Please no questions about login issues. If you are having difficulty logging in to the website, go to [www.3itrustapp.com](http://www.3itrustapp.com), login issues. Jim will respond shortly. Be sure you are not using a VPN for another country. You cannot change your password. The login does not work on all phones. Again, we strongly recommend you use Roboform or any other password manager. Also, please no questions about what to expect at your exchange. Once the RV has occurred we will send a blast email to all our clients. After that, we will be under our own NDAs, so please do not ask for our advice about anything, except Trusts. Be very careful about the words you choose, as they violate our NDAs and we would be subject to losing whatever we may have received.
18. We will be taking some time off to attend to our own exchanges and business. Should you decide you would like to apply for a Trust , just go to 3itrustapp.com and complete an application. They will all be date stamped

and completed on a first come, first served basis. We will not be taking any new clients post RV. Many of you have mentioned referrals. Be sure to tell your friends that you sent them.

It appears that once again, we are very close, so I urge you to be prepared. Typical turnaround time is less than a week, but I expect that to be considerably longer post RV. Our Contract Trusts are still well priced at only \$1995 for new clients, and \$1795 for additional Trusts. We also offer a \$300 referral fee for any fully paid new Trust.

Initially, all you need is a Motherlode Trust, which holds your currency and will be the Trust you use at your exchange. You will probably want additional Trusts in the future such as Management Trusts, Real Estate, Vehicle, Annuity, Charitable Trusts, etc.

Thanks for your time and attention. My name is Carol Werelius. My number is 877-333-5018 or 206-915-4236. I am available between 10 and 6 Eastern time, Monday through Friday. The best way to reach me is by email. [info@indicatorinformation.com](mailto:info@indicatorinformation.com). Have a happy and safe weekend! Go RV and God Bless America!