

## CONTRACT TRUST CALL #171

September 23, 2023

### RECORD

**DISCLAIMER** Hello Everyone. Today is Saturday, September 23, 2023. Welcome to our Contract Trust Conference Call. We are not accountants, tax professionals, lawyers or currency dealers. We are not engaged in rendering legal, tax, accounting or other professional advice. Should you require those services, you should retain competent advice from a professional in that field.

**WELCOME** Thanks for joining us today. We are Indicator Information Institute. My name is Carol Werelius and I have these calls every 2<sup>nd</sup> and 4<sup>th</sup> Saturday of the month. These calls are recorded and available on our website, [www.indicatorinformation.com](http://www.indicatorinformation.com), [www.indicator-calls.com](http://www.indicator-calls.com) and [www.iiicalls.com](http://www.iiicalls.com). As we get closer and closer to our expected windfall event, we thought this would be a good time to review our Common Law Contract Trust, and why we think it is the best vehicle for you to protect your assets.

We are happy to answer your Trust questions, that's why we're here. Many of you ask about the actual exchange and what to expect. That is NOT our area of expertise and we have been asked not to speculate about procedures, so please don't ask. As always, your Trust questions are welcome. \*6 to raise your hand.

1. Our Constitution guarantees our unalienable right to create a contract. Common Law Contracts are created every day. Every day we all participate in a contract. Any time you purchase something, put gas in your car, buy groceries, you have entered into a common law contract. A Common Law Contract Trust is a **contract in trust format**, designed to protect your assets and to preserve your estate.

2. The Contract Trust may be able to offer more protection and security than a natural person who is living. Your own personal financial statement would become very modest or zero, because the assets are owned by the Contract Trust Organization, not by you personally. This new arrangement makes it possible for the family to be concerned only with funeral arrangements and loss of love and companionship, rather than estate and inheritance issues. There are enough problems to cope with when a family member dies without having to deal with unnecessary family estate problems.
3. We have mentioned the necessity of naming Successor Trustees. The Contract Trust organization is set up to protect your family's assets. In the event of a trustee's death or incapacity, the Successor Trustee assumes his or her duties immediately. There is no waiting, no filing or court approval necessary.
4. It is important that the family knows about the trust and its operation. One day your children may succeed you as trustee, it's a good idea to educate them as you operate the Contract Trust organization. Each family member, regardless of age, optimally should be "brought into" the Contract Trust Organization operation. Those members of the family considered too young to be active could be elected to a board of advisory trustees and their attendance at meetings should be encouraged. If you choose to name your minor children as Successor Trustees, you **MUST** name an Interim or Custodial Trustee to act on their behalf until they reach the age of majority.
5. You must remember at all times that the Contract Trust organization you are accepting is not **your** trust. It is an entity unto itself. You are the Trustee only. When it is necessary to discuss the Contract Trust, simply say you are the Trustee, Manager, President, Treasurer, etc., of that Contract Trust, responsible only for managing the assets of the trust organization.
6. The Trust Indenture itself is a Contract binding the parties involved to that contract agreement. The Trustees possess legal and equitable title to the Contract Trust Organization's assets and are obligated to manage those assets **as if** they owned the assets in their own name. This means the Trustee will apply the same rules in the conduct of Contract Trust Organization business as he or she did when he or she owned the property outright.
7. We have stressed the need for an alternate Domicile for the Trust if you live

in a state that assesses a state income tax. One of the many benefits of the trust is the privacy it provides. However, we also suggest you should protect your privacy by using a mailing address other than your residence. Use of a private mailbox is a good, inexpensive solution.

8. The Trustees must follow the provisions of the Contract and Declaration of Trust. If the actions of the Contract Trust should be challenged, and that challenge ends up in a legal contest, the courts will look to the Contract and Declaration of Trust to verify whether or not the Trustee has followed the provisions of that document.
9. People often ask “how do I get money from the Trust?” Trustees have the right and power to set salaries, investment aims, goals and objectives. The Trustees have the power to carry out any necessary actions to fulfill those goals and objectives. The Trustees may specify that the Trust pays for their expenses, including homes and automobiles. We will talk more about that later.
10. The Trustees have the right to limit the type of securities that the Contract Trust Organization funds may be invested in. This limit, if any, should be spelled out in the minutes but not be irrevocable. What is good for the Contract Trust organization today may not be in the best interest of the Trust Organization 20 years from now.
11. The trustees have the right to purchase or sell property for the Contract Trust organization.
12. Properties listed on the Schedules are the original property exchanged to the Contract Trust organization and as such can never be altered. If you, as trustee, sell trust property, a minute should evidence the sale. Also, if you as trustee, buy property with the trust’s funds, a minute must be written so stating and identifying the item. If you buy anything, be sure to buy it in the name of the Contract Trust organization. Schedule C lists the names of the Contract Trust Certificate Unit Holders and the number held.
13. We have spoken about writing Minutes for the Trust. Minutes provide a history of what, when and why a particular action was taken. The minutes

may provide for allowing certain trustees (or even third persons) to be elected or appointed to fill commonly accepted business positions, such as president, secretary, treasurer, general manager, etc. Use of these titles allows for a more accurate and legal description of their position.

14. It is important to keep in mind the fact that the Contract Trust organization, like an individual, is due absolute privacy. Therefore, none of the activity of the Contract Trust organization (through the Trustees) should be made public.
15. Earlier, I mentioned getting money out of the Trust. I choose to pay myself a salary and deposit it into my regular checking account to pay my bills and give me some “walking around money”. I use the Trust account to pay for all my business and office expenses, like my cell phone and gas for my car. I document both my personal and business expenses using Quicken. Jim has an alternate, but equally viable method that he uses.
16. Jim ...
17. Q & A

Carol close ...

I recently read a so-called Cheat Sheet for our Exchanges/Redemptions. It was written by Nick Fleming who passed away earlier this year. We think it is good information to share, so Jim has posted it on our website.

We have been told that we will be opening new accounts at our Exchange to hold our funds under the Quantum Financial System or QFS post RV. My understanding is that all the funds will be in designated accounts from which we will be able to transfer funds into new Trust accounts at banks of our choosing. I understand that each currency be will in its own account. We and only we will be able to access our funds. I like that kind of protection from the “banksters”.

It appears that once again, we are very close, so I urge you to be prepared. Typical turnaround time is less than a week, but I expect that to be considerably longer post RV. Our Contract Trusts are well priced at only \$1995 for new clients, and \$1795 for additional Trusts or family members. We also offer a \$300 referral fee for any fully paid new Trust.

Initially, all you need is a Motherlode Trust, which holds your currency and will be the Trust you use at your exchange. You will probably want additional Trusts in the future such as Management Trusts, Real Estate, Vehicle, Annuity, Charitable Trusts, etc.

Thanks for your time and attention. My name is Carol Werelius. My number is 877-333-5018 or 206-915-4236. I am available between 10 and 6 Eastern time, Monday through Friday. The best way to reach me is by email. [info@indicatorinformation.com](mailto:info@indicatorinformation.com). Have a happy and safe weekend! Go RV and God Bless America!