

CONTRACT TRUST CALL #169

August 26, 2023

TOPICS

1. Contract Business Trusts provide an entirely superior method to legally protect one's assets and estate.
2. Statutory Trusts are an anomaly in the law.
3. You exchange assets into the Contract Trust.
4. The Contract Trust is not a trust at all, it is a contract in common law.
5. There are four essential elements of a contract.
6. You still have complete control.

CONTRACT TRUST CALL

RECORD

DISCLAIMER Hello Everyone. Today is Saturday, August 26, 2023. Welcome to our Contract Trust Conference Call. We are not accountants, tax professionals, lawyers or currency dealers. We are not engaged in rendering legal, tax, accounting or other professional advice. Should you require those services, you should retain competent advice from a professional in that field.

WELCOME Thanks for joining us today. We are Indicator Information Institute. My name is Carol Werelius and I have these calls every 2nd and 4th Saturday of the month. These calls are recorded and available on our website, www.indicatorinformation.com, and www.iicalls.com. As we get closer and closer to our expected windfall event, we thought this would be a good time to review our Common Law

Contract Trust, and why we think it is the best vehicle for you to protect your assets.

We are happy to answer your Trust questions, that's why we're here. Many of you ask about the actual exchange and what to expect. That is NOT our area of expertise and we have been asked not to speculate about procedures, so please don't ask. As always, your Trust questions are welcome. *6 to raise your hand.

1. Those of you on this call are more than likely anticipating a great financial blessing. As we continue to wait for this blessing, we need to be sure we are properly prepared when it does occur. While we can't help you with your paperwork and projects, we can advise you about Asset Protection. You can protect your assets, business, family and your future. You can have the insurance that money cannot buy and you can have that peace of mind at an affordable price.
2. Throughout the seemingly endless years of this GCR/RV many things have changed or evolved along the way. In the beginning, it all seemed pretty easy and straightforward. We've been invited to join different groups, intel providers have come and gone, only to be replaced by someone new with supposed better information. Exchange methodology has changed. What we were told was available then, is no more, just more rules. It has been enough to make your head spin!
3. One thing that hasn't changed is the very good advice that we need a Trust in place if we think we will realize more than one million dollars with this exchange. We have heard about statutory trusts, common law trusts, revocable trusts and irrevocable trusts. I have heard about using a revocable trust for the exchange and then putting all of the assets into an irrevocable trust.
4. Again, it could be very confusing, especially for so-called newbies! We feel the use of our Irrevocable Pure Common Law Contract Business Trust checks all the boxes, as they say, and provides you with superior asset protection along the way. The Trust we prepare for you has been, in my late husband's words, "to the biggest legal dance in the country", meaning the

US Supreme Court, in 1983. This use of this Trust was challenged by the 1980's by the IRS. The IRS won in District Court, but the defendants took it to the 9th Circuit, where it was validated by the IRS's own expert witness as a "valid, legal entity." The IRS then took the case to the Supreme Court, where the decision of the 9th Circuit was upheld.

5. Contract Business Trusts provide an entirely superior method to legally protect one's estate upon their passing, yet at the same time be able to maintain control of their assets while still alive. It's known in the law as a BUSINESS TRUST, with legal precedents and a history going back long before this country was ever founded.
 - a. Over the years, we have found that Irrevocable Pure Common Law Contract Business Trust is not only a mouthful, but gives the impression that it is designed for Business only, requiring all the normal paperwork, filing requirements and fees typically associated with starting a business.
 - b. The only "business" of this Trust is Asset Protection and Estate Planning.
 - c. That being the case, we have shortened the name to Contract Trust.
6. Most of us have heard about Trusts in some form or another. Most may be familiar with Statutory Trusts. In other words, it's a Trust that "derives its power, privilege and benefit from some previously written statute." It's also an ANOMALY in the law. It's the only kind of a legal entity that divides ownership of assets into two separate pieces.
 - a. BENEFICIARIES own "Legal Title" to any assets placed into this kind of a trust. However, the Beneficiaries lack possession and control. Or as one person so well stated, "They ain't got the money!" At least not yet.
 - b. TRUSTEE. They have the control of the money, or what is called in the law, "Equitable Title." This kind of a legal entity comes into existence by AGREEMENT.

- c. With statutory grantor trusts you transfer assets to the trust and in return you receive nothing for the transfer. Under the law, you just cannot give away your assets. When you do this you give up beneficial title but you retain legal title, this is called a title split and the reason why statutory grantor trusts don't protect your assets.

- 7. However, when you EXCHANGE assets into the Contract Trust the assets no longer belong to you, they are owned completely by the Trust. The reason that this Contract Trust is the most powerful financial and estate planning tool in America is because the Trust owns legal and beneficial title in fee simple to all assets exchanged into it.

- 8. The Contract Trust is not a trust at all, it is a contract in common law. Therefore, this trust is not governed by the “Re-Statement of Trust” laws, but by contract law. Assets are not TRANSFERRED to this trust. They are EXCHANGED to the trust for "full and adequate consideration”. When you have an exchange of this nature there is no title split. The trust now owns legal and beneficial title and you no longer own the asset. The Trust Certificate Units that the Exchanger receives has been held by the Supreme Court to be “full and adequate consideration” for assets exchanged to the trust. Therefore, you no longer own the assets. But, as the Trustee you can control them. And, if you don’t own them, no one can take them from you.
 - a. When you exchange your assets, in this case your currency, into the Trust, they irrevocably belong to the Trust, NOT to you.

- 9. In order to have a valid contract, FOUR essential elements must take place. They are: OFFER, ACCEPTANCE, CONSIDERATION and SPECIFIC PERFORMANCE.
 - a. The Creator will OFFER you 100 Trust Certificate Units.
 - b. You will ACCEPT this offer by signing Minute No. 1.
 - c. The CONSIDERATION will be IRREVOCABLY EXCHANGED as shown on Minute No. 1, consisting of \$21 Dollars, then indicating

your currencies on Schedule A.

- d. The CREATOR then appoints you as the First TRUSTEE, before he or she resigns. Their work is completed and they are never to be called upon again.
 - e. SPECIFIC PERFORMANCE begins from that moment forward. Bear in mind that the Contract Trust now owns all exchanged assets in FEE SIMPLE. In other words, the Contract Trust completely owns 100% of the assets! But as Trustee, you control everything within the Contract Trust “AS IF” you still personally owned them.
 - f. Upon the departure of the CREATOR, you may appoint a 2nd Trustee and then you both may appoint a third Trustee and so forth.
10. Think about this for a moment, and the significance of what you've just accomplished! You still have complete CONTROL of your previous assets exchanged into your Contract Trust, but you no longer OWN them in your own name. Isn't that one of the greatest secrets of wealth; to CONTROL your assets, but not OWN them?
- a. As Trustee you retain all of the management and control of the Trust and its assets. Very simply, there is no one between you and your money.
 - b. The Trust has a definite life of 25 years, but can be renewed for another 25 years with a Minute.
 - c. The Trust is easy to understand and use. We give you access to our very extensive members only website, indicatorinformation.com. Our website is full of instructions, minutes, contracts and suggestions for your use.

If you have purchased more than one Trust, you probably put currency into those Trusts. We know now that it is unlikely we will be able to exchange into more than one Trust. That being the case, we suggest you exchange all of the currency into your Motherlode Trust. Our website has the proper documentation to move the money where it needs to be.

We suggest that you offer the Abstract of Trust at your exchange. Bring the entire Trust binder with you, but do not offer it unless asked. The Abstract has all the pertinent information and is similar to a Trust Certification if they should mention that.

It appears that once again, we are very close, so I urge you to be prepared. Typical turnaround time is less than a week, but I expect that to be considerably longer post RV. Our Contract Trusts are well priced at only \$1995 for new clients, and \$1795 for additional Trusts or family members. We also offer a \$300 referral fee for any fully paid new Trust.

Initially, all you need is a Motherlode Trust, which holds your currency and will be the Trust you use at your exchange. You will probably want additional Trusts in the future such as Management Trusts, Real Estate, Vehicle, Annuity, Charitable Trusts, etc.

Thanks for your time and attention. My name is Carol Werelius. My number is 877-333-5018 or 206-915-4236. Our website for new Trusts is www.3itrustapp.com. I am available between 10 and 6 Eastern time, Monday through Friday. The best way to reach me is by email. info@indicatorinformation.com. Have a happy and safe weekend! Go RV and God Bless America!