

CONTRACT TRUST CALL #163

RECORD

DISCLAIMER Hello Everyone. Today is Saturday, May 13, 2023. Welcome to our Contract Trust Conference Call. We are not accountants, tax professionals, lawyers or currency dealers. We are not engaged in rendering legal, tax, accounting or other professional advice. Should you require those services, you should retain competent advice from a professional in that field.

WELCOME Thanks for joining us today. We are Indicator Information Institute. My name is Carol Werelius and my business partner Jim Knox and I have these calls every 2nd and 4th Saturday of the month. These calls are recorded and available on our website, www.indicatorinformation.com, www.indicator-calls.com and www.iicalls.com. As we get closer and closer to our expected windfall event, we thought this would be a good time to review our Common Law Contract Trust, and why we think it is the best vehicle for you to protect your assets.

We are happy to answer your Trust questions, that's why we're here. Many of you ask about the actual exchange and what to expect. That is NOT our area of expertise and we have been asked not to speculate about procedures, so please don't ask. As always, your Trust questions are welcome. *6 to raise your hand.

1. We feel the Contract Trust we offer provides more protection, anonymity, and flexibility than anything currently being sold to currency holders.
2. The benefits are many. They are Common Law and thus Constitutionally protected. Our Trusts were written by an attorney and have withstood the scrutiny of the IRS and US Supreme Court. There is no need to register it anywhere, so it assures your anonymity and privacy. You get to be your own Trustee, which means you are the final authority; you can appoint your spouse as your Co-Trustee. You can make provisions for your children. It is irrevocable, so your assets are totally protected. It does not die when you do.

3. Most of you are aware that we suggest utilizing more than one Trust. The first or Motherlode Trust initially owns all the assets and will be the one that exchanges the currency/Zim. It is totally private.

The MOTHERLODE TRUST should be considered Level One of your Trust Organization; the original account where your exchanged currency will be deposited. The Motherlode Trust should be the most secure and private account that you set up. We may have to have different accounts for the different currencies, however, all those accounts will be under the Motherlode Trust. From what we have heard, your exchange will put your assets into the new Quantum Financial System, (QFS) keeping your money safe.

1. Never purchase anything from this account. We have been led to believe we will receive new debit card, primarily to facilitate moving money from one account to another, not for purchases. Most large depositors will be assigned a private banker or wealth manager or you may choose to use a Trust Management Company.
2. Remember, your Motherlode Trust should be kept extremely private as only its Trustees, (you) – the signers of the account, the bank itself and your private banker should have knowledge of this level of your business dealings.
3. At the time of your exchange, request Clean, Clear & Non-criminal Certificates, certifying that all deposited funds are clear and in good standing. You will need them when transferring money to different accounts in different institutions.

SECONDARY TRUSTS include Management Trusts, Real Estate Trusts, Vehicle/Vessel Trusts, Maintenance Trusts, Charitable Trusts, Annuity Trusts etc.

- **Funding new Secondary Trusts.** Many of you have set up additional Trusts for family, real estate, projects etc. Many of you will do the same post RV. The big question is, how do you fund those additional Trusts? There are two different scenarios with two different strategies. For those who wait until post RV to create these Trusts, it is a relatively simple process. When your Motherlode Trust was created you exchanged your assets (currency) into the Trust for \$21 and 100 Trust Certificate Units. That was it, easy, breezy, no tax consequence.

It works the same way for funding additional secondary trusts. You, as Trustee of the Motherlode Trust exchange certain real, business and/or personal property assets (dollars) into Secondary Trust, in most cases it will be dollars. The Motherlode exchanges an unspecified amount, listed on Schedule A as \$100 and other cash deposits or considerations. The Motherlode Trust receives the 100 Trust Certificate Units. The Secondary Trust is now funded. This is not a loan, but an exchange. The Motherlode Trust (you) become the Trustee.

- **Funding existing Secondary Trusts** that have already been established is not difficult, it just requires a little bit of paperwork. The Trusts themselves are all contracts in Trust format. Our website has Contract Templates and instructions for your use.

The MANAGEMENT TRUST is a separate trust with a different name with its own EIN.

1. It should be considered Level Two of your Trust Organization. This is the level of your Trust Organization that will be dealing with the public.
2. You, are the Trustee(s) to this trust.
3. This Trust will have bank cards and checks attached to it's account.
4. It will be funded by your Motherlode Trust. It will function as your purchasing or lending arm. It will contract with other secondary Trusts and act as intermediary between them and the Motherlode Trust.
5. Place adequate funds in this account to easily cover your prospected purchases and to cover several outgoing expenses for easier manageability.
6. From time to time the Management Trust may need additional funding from the Motherlode Trust. Again, that can be done by contract.
7. You should request from your banker a Clean, Clear & Non-criminal Certificate, certifying that all deposited funds are clear and in good standing. Request 10-20 copies to hand out as proof that the funds are free and clear when purchasing large ticket items. You should also request Proof of Funds for

any prospective large purchases.

8. View your Management Trust as the entity that can provide money to purchase large ticket items like vehicles, land and homes on behalf of the Motherlode Trust. It will manage other Trusts such as: Real Estate Trusts, Vehicle/Vessel Trusts, Maintenance Trusts, Charitable Trusts, Annuity Trusts etc.

The REAL ESTATE TRUST is managed by the Management Trust. It does not require an EIN or bank account for residential property. However, if it is income property, you will need an EIN and bank accounts.

1. The Real Estate Trust owns the land and any buildings on it.
2. Structured similar to the Motherlode Trust and Management Trust, the Real Estate Trust holds legal title to real estate. The Trustee has full power and complete control over its management.
3. When purchasing property, it is highly recommended to purchase it in the name of the Real Estate Trust, so your personal name never becomes public record associated with that property, keeping personal exposure to a minimum. You may want to consider appointing as “officer” with a different surname than yours to sign all documents related to the property.

VEHICLE/VESSEL TRUSTS own the Vehicle/Vessel you attach to it and is funded by the Motherlode Trust and managed by the Management Trust, again, all by contract.

PERSONAL ACCOUNT

1. This is NOT a trust account, but it is funded by your Motherlode and/or Management Trust, typically by paying the Trustees (yourselves) a moderate salary, which is taxable to you as income. We suggest that you should never have more than \$50K in this account at a given time.
2. It is set up to accommodate all your personal expenses, like groceries, clothing, personal spending, vacations, medical and dental expenses, personal health

insurance, etc.

3. You may have bank cards and checks that draw from this account, although you may want to consider loading money on pre-paid debit cards so that if someone lifted your debit card number, they would not have access to your checking account, but only to the amount you had loaded onto the pre-paid card.
4. Don't forget that your goal is to keep things as insulated and isolated as possible. So if an accident happens with any of the real or personal property and someone attempts to sue you, they can only sue the owner of that real or personal property which is that specific Trust.

Jim, what would you like to add today?

Q & A

It appears that once again, we are very close, so I urge you to be prepared. Typical turnaround time is less than a week, but I expect that to be considerably longer post RV. Our Contract Trusts are well priced at only \$1995 for new clients, and \$1795 for additional Trusts or family members. We also offer a 20% referral fee for any fully paid new Trust.

We are offering a \$300 discount on Management Trusts from now until the end of the month, or RV, whichever comes first.

Thanks for your time and attention. My name is Carol Werelius. My number is 877-333-5018 or 206-915-4236. I am available between 10 and 6 Eastern time, Monday through Friday. The best way to reach me is by email. info@indicatorinformation.com. Have happy and safe weekend! Happy Mother's Day, Go RV and God Bless America!