

CONTRACT TRUST CALL #159

(Replaces #158 because recording failed. #159 is a re recorded #158)

Outline for Call #159

1. Start planning for the future.
2. So many entities.
3. Common Law Contract Business Trust overview.
4. Successor Trustees
5. Created to live, 25 year renewable life span.
6. Not a Living Trust.
7. Control.
8. Many benefits of the Contract Trust.
9. What is included.
10. Approved by the IRS.

RECORD

DISCLAIMER Hello Everyone. Today is Saturday, February 25, 2023. Welcome to our Contract Trust Conference Call. We are not accountants, tax professionals, lawyers or currency dealers. We are not engaged in rendering legal, tax, accounting or other professional advice. Should you require those services, you should retain competent advice from a professional in that field.

WELCOME Thanks for joining us today. We are Indicator Information Institute. My name is Carol Werelius and my partner Jim Knox and I have these calls every 2nd and 4th Saturday of the month. These calls are recorded and available on our website, www.indicatorinformation.com, www.indicator-calls.com and www.iiicalls.com. As we get closer and closer to our expected windfall event, we thought this would be a good time to review our Common Law Contract Trust, and why we think it is the best vehicle for you to protect your assets.

We are happy to answer your Trust questions, that's why we're

here. Many of you ask about the actual exchange and what to expect. That is NOT our area of expertise and we have been asked not to speculate about procedures, so please don't ask. As always, your Trust questions are welcome. *6 to raise your hand.

1. Congratulations! You deserve a pat on the back. You have worked hard to provide a good life for yourself and your family. Regardless of the source of your financial blessing, your hard work and planning have paid off. Don't let anyone kid you, whether you have a good solid plan for saving and investing to provide for your retirement or you have invested in foreign currency, the stock exchange, or any other type of investment, you have worked hard for it. Just the wait, in and of itself, has caused many gray hairs and doubtless sleepless nights!
2. We have all heard about LLCs, Corporations, statutory Trusts and Common Law Trusts. We feel that our Common Law Contract Business Trust rises to the top in providing superior asset protection allowing you to be in total control, all the while insuring your privacy and anonymity.
3. Common Law Contract Business Trust is a mouthful, so we shorten it by simply referring to it as Contract Trust. It easy to create and operate. You exchange your assets into the Contract Trust for Trust Certificate Units. The Trust then owns your assets. You, and even members of your family, may be appointed trustees. As Trustee, you still manage, control and enjoy the benefits and income of the trust's assets as if you owned them.
4. The Contract Trust doesn't die when you pass on. Successor Trustees of your choice assume control of the Trust's assets; there are no issues of probate, death taxes or any legal or government interference.
5. The Contract Trust is an entity created to live; there are no Estate or Inheritance tax issues. It is private; you never lose control of your assets. Property transfer is immediate and tax-free. It has a limited life of 25 years, which can be renewed every 25 years by merely writing a Minute.
6. Contract Trusts can protect your assets from bankruptcy and judgments. This is not a Living Trust. Living Trusts avoid probate, but they are born to die, as such they do not provide asset protection. The assets in Living Trusts

are subject to federal and state taxes, and do not offer the business and tax benefits available with a Contract Trust.

7. You control the assets and the income they produce. This is not a secret nor new form of business; it is constitutionally protected and upheld by the Supreme Court of the United States. Patrick Henry created the oldest Common Law Trust in the U.S. To my knowledge, it still survives today from it's creation in the 1600's.
8. The benefits of the Contract Trust are many:
 - a. It is created by Contract, as guaranteed by the US Constitution and is completely personalized.
 - b. The Trust owns assets, you don't, but you manage and control those assets.
 - c. Ideal for business and personal use, and it is valid in all 50 states.
 - d. It is an agency of commerce that enjoys constitutional Rights.
 - e. It provides a tax free start-up with NO government registration.
 - f. It limits liability and ensures financial privacy.
 - g. It provides lawsuit protection, and judgment proofs assets.
 - h. It totally avoids probate, inheritance and estate taxes.
 - i. It can even serve as a prenuptial agreement.
9. Indicator Information Institute has gone to great lengths to provide you with the best personalized, Common Law Asset and Estate Protection Contract Trust available. Years of research have gone into perfecting what we know is unquestionably the strongest tool obtainable for asset protection and estate preservation. In order to make the Contract Business Trust as easy as possible to implement, we include the following;
 - a. The Contract and Declaration of Trust, the Trust Indenture "Contract" with Specific Minutes for execution of documents and for Trustee and Successor Trustee appointment.
 - b. Trust Certificates showing your Pro-rata share of any Trust distribution.
 - c. An Abstract of Trust for banking purposes.
 - d. We obtain an EIN (Employer Identification Number), which the Trust must have to open a bank account.
 - e. Membership to our members only website, which hosts a plethora of

- Minutes, Resolutions and Contacts for your use.
- f. Websites to easily complete your application.
10. Indicator Information Institute can show you how to insulate assets from those who some day may wish to claim them. You can protect yourself and your family with a Contract Trust. There is not enough insurance at any price to protect you and your family as well as can a Contract Business Trust.
 11. You shouldn't gamble with your family's assets. You can protect your assets, business, family and your future. Saving and securing assets for retirement is a daily challenge. You can have the insurance that money cannot buy and you can have that peace of mind at an affordable price.
 12. Contract Business Trusts have withstood the tests of time and the courtroom. An IRS expert witness called them valid, legal entities in Court. They are approved by the IRS and have been used for generations by many of the wealthiest families in the US to preserve their fortunes.

I recently watched a video by Alux.com titled "15 Things to Do If You Get Rich All of a Sudden". I found it very interesting. It started off with , Don't Tell Anyone! Good advice there.

I think that about wraps it for today. It appears that once again, we are very close, so I urge you to be prepared. Typical turnaround time is less than a week, but I expect that to be considerably longer post RV. Our Contract Trusts are well priced at only \$1995 for new clients, and \$1795 for additional Trusts or family members. We also offer a 20% referral fee for any fully paid new Trust.

Jim close

Thanks for your time and attention. My name is Carol Werelius. My number is 877-333-5018 or 206-915-4236. I am available between 10 and 6 Eastern time, Monday through Friday. The best way to reach me is by email. info@indicatorinformation.com. Have happy and safe weekend! Go RV and God Bless America!