

Questions
Trust Call # 153
November 12, 2022

1. What are the advantages of the Contract Trust?
2. What is involved in creating a Contract Trust?
3. What does the Creator have to do with the Trust?
4. Can I be the only Trustee or can my spouse be a Trustee also?
5. How do we take care of our children with the Contract Trust?
6. How can I be sure the Contract Trust will stay in my family in future generations?
7. How do I get money out of the Trust?
8. Do you have instructions about what the paperwork involved with the Contract Trust.
9. You mentioned other Trusts. How many do I need and do I need them now?

CONTRACT TRUST CALL #153

RECORD

DISCLAIMER Hello Everyone. Today is Saturday, November 12, 2022. Welcome to our Contract Trust Conference Call. We are not accountants, tax professionals, lawyers or currency dealers. We are not engaged in rendering legal, tax, accounting or other professional advice. Should you require those services, you should retain competent advice from a professional in that field.

WELCOME Thanks for joining us today. We are Indicator Information Institute. My name is Carol Werelius and my partner Jim Knox and I have these calls every 2nd and 4th Saturday of the month. These calls are recorded and available on our website, www.indicatorinformation.com, www.indicator-calls.com and

www.iiicalls.com, and some of our older calls are on YouTube. As we get closer and closer to our expected exchange, (and how long have I been saying this!) we thought this would be a good time to review our Common Law Contract Trust, and why we think it is the best vehicle for you to protect your assets. As always, your questions are welcome. *6 to raise your hand.

We are happy to answer your Trust questions, that's why we're here. Many of you ask about the actual exchange and what to expect. That is NOT our area of expertise. We can only relate to you what we've heard or read, or our opinion of what to expect.

1. We have been talking to you about Contract Trusts and common law for the last several years. The Trust that we use is based on the Massachusetts Business Trust. When looking it up in a Law library, you will find it in the B as is Boy section, not in the T section with all other trusts. It is a unique entity that is not a grantor trust, nor is it revocable. It is based on the law on contracts. We, as Americans are guaranteed the right to contract by our Constitution.
2. Most of us have heard that the RV will usher in a new era, politically. NESARA /GESERA appear to be on the horizon, along with the resurgence of common law, and the restoration of our Republic. Most of the statutory laws and Trusts may be changed to reflect that. Many laws will be phased out rapidly and all contracts will be amended accordingly. Our Contract Trust is common law, its not going anywhere.
3. I know many of you have researched asset protection vehicles for you and the hoped for revaluation of the Dinar and other currency. Most of you have heard about many statutory trusts, Contract Trusts, LLCs corporations an other statutory entities.
4. While the Trust that we prepare is technically a Business Trust, we have opted to drop the word "Business" and call it a Contract Trust. The addition of the word Business has led to much confusion, especially among bankers. They see "Business" and expect you to have proper documentation from the state. Regardless of whatever information we may give them, their legal

departments have become watch dogs to make sure no one is involved in any fraudulent activity.

5. The character of the Trust Organization is described in the Contract and Declaration of Trust s follows;

It is expressly declared that this Contract Trust Organization, also known as a Common Law Trust Organization, Business Trust, Pure Trust Organization, Contract Trust Organization and/or Unincorporated Business Organization (UBO) (NOT a partnership, joint stock company, or any other form of association or statutory trust) is a non grantor irrevocable non-associated trust, which lacks the preponderance of corporate characteristics, and is hereby created by contract as a separate lawful entity.

6. Now that we have that out of the way, lets discuss why we think the Contract Trust is the best vehicle to protect your assets.

- a. The advantages are many, but for most people the single biggest feature is that you can become the Trustee. Quite simply, there is no one between you and your money.
- b. The Trust does not rely on any state laws or regulations for its power or authority. The Trust Organization is a contract in trust format. It derives its legality and lawfulness from the Constitution of the United States of America, Article I, Section 10 which preserves and protects the unalienable rights of all Americans to enter into a contract and it is irrevocable.
- c. The Trust owns its assets in fee simple (meaning 100% of the asset) that is managed by one or more Trustees. The assets of the Trust will never be subject to probate or inheritance/estate taxes.
- d. The assets of the Trust are protected from third party creditors who may have an issue with you personally.
- e. Because it is not registered in any state, your privacy and anonymity

are pretty much guaranteed.

7. This Trust is a contract, and since we can't contract with ourselves, we use a third party, called a Creator. The Creator can be anyone you choose. Your adult child, your brother-in-law, a trusted co-worker. The Creator temporarily takes title to your assets and “exchanges” them into the Contract Trust. Your currency gets into the Trust by the initial exchange This is all on paper. The Creator doesn't need to know how much of anything you are exchanging into the Trust. As this is an exchange, you need to get something back, right? The Creator gives you \$21 and 100 Trust Certificate Units.
8. The Creator's last task is to appoint a First Trustee. While he or she can appoint anyone they choose, the typical and most logical appointee for Trustee is you, the original Investor/Exchanger. Lets face it, if you were smart enough to buy all that currency, wouldn't you be the most logical choice to continue to manage it?
 - a. After the appointment of the First Trustee, the Creator exits the Contract Trust, with absolutely no further responsibility, duties, authority or liability regarding the Trust Organization.
9. The Trust can operate with a single Trustee. In the case of a married couple, one spouse typically appoints the other as Co-Trustee.
10. You must name a Successor Trustee. Most people choose one or more adult children to be their Successor Trustee. Successor Trustees simply take over the management of the Contract Trust when you and your Co-Trustee die. If your children are minors, you need to name an Interim Successor Trustee.
11. Many of us will be creating generational wealth when the RV occurs. While you can't “rule from the grave”, you can specify that all future Trustees be a part of your bloodline, to be proven by a DNA test. For instance, you could name your daughter as your Successor Trustee, and she can name her children, but not her husband.
 - a. We add a Spendthrift clause so no future Trustee, Successor Trustee

or Certificate Holder shall have any right to alienate, encumber or hypothecate any interest in the Trust, thus further protecting it from possible future reckless behavior or management.

12. Once you have completed a short online application, we will obtain an EIN for the Trust, and create the Trust with your personal information. The Trust you receive from us totally personalized for you, and every line that needs a signature has your name on it and is flagged by a sticky note to make it easier for you and the Creator to navigate.
13. There are several ways to get money out of the Trust. As Trustee, you are entitled to a salary. While at this point in time, it may be taxable to you, we think it is still a good idea. You can take a much or a little as you determine you need. If you find you can't make it on 10 grand a month, give yourself a raise!
 - a. You are also entitled to a share of a distribution, much like a stock dividend, if you, the Trustee decides to make one. Again, that may be taxable income.
 - b. Let the Trust pay for your business expenses. You will have office expenses, automobile expenses, professional assistance as well as. If you are planning a trip, make it a business trip, so you can write off most of the expenses. Likewise with a golf or tennis membership. You need to expand your circle of potential business offers, right? Suppose you are thinking about buying property in Europe. Why not make it a working vacation. Talk to Realtors, pick up business cards, etc. I'm sure you'll meet a lot of business contacts on the golf course, tennis court, marina, etc. Maybe the Trust could contribute to the cost of those memberships. While I wouldn't try to write off the cost of everything, this is certainly a good way to pay for these expenses. The Trust can also pay for most of your insurance needs.
 - c. While you can also borrow money for big ticket items like real estate and new cars, you must make payments, even if it is just a nominal amount for interest. A better method is to have your Mother Lode Trust create and fund additional Trusts to purchase that new house or

fancy car. That way the new Trust owns the asset from day one, it is not a taxable event and you don't have to make payments.

14. We understand that you may be concerned with the paperwork necessary to keep your Trust up to date, so we have created our members only website www.indicatorinformation.com to guide you.
 - a. The biggest thing to remember with an asset protection plan is “own nothing, control everything”.
 - b. Do not commingle the Trust money with your money. That's a big no-no.
 - c. You also need to write periodic minutes to reflect your actions and give your future successor Trustees a history of what you have done with the Trust.
 - d. EVERYTHING you sign as Trustee should state, “As Trustee only and not otherwise.”
15. All you really need right now is the Mother Lode Trust. You may wish to consider additional Trusts for future purchases and endeavors.
 - a. You may have heard that we will need separate accounts for whatever currency you exchange. The key word here is Account. You can open multiple accounts under the same Trust.
 - b. You may also want our Triple Play, which includes a Pour-over Will, Durable Power of Attorney and Health Care Directive.
16. Jim and I will be around for about 6 months post RV to assist you with your Trust needs. We will both be taking a few weeks off immediately post RV to attend to our own business. We understand that you may be anticipating purchasing some property or vehicles during that time, so we are offering an Abstract of Trust to our current clients to assist you in closing those deals. The application is on our website, www.3itrustapp.com and costs \$200. This is available to existing clients.

17. So Jim, what would you like to talk about today?
18. Fillers ...
19. There seems to be a lot of confusion regarding the actual exchange. From what we understand, there will be special exchange centers all over the country, set up specifically for those of us in Tier 4b, the so-called Internet Group. If you are on this call, you are in 4b. If you bought your currency from an authorized dealer, you will probably get an email from Wells Fargo advising you of the safe-link website to set your appointment. Don't be alarmed if you don't get the email. Several of the "gurus" will be posting the safe-link website when they get it. We will send a blast email saying the Eagle has landed, with links to the above "gurus". From what we've read, the exchange centers will offer higher contract rates than the banks.
20. Some folks are still talking about going to their local bank to exchange. There are some drawbacks to this. You will be dealing with people in your community. Do you really want anyone to know you suddenly deposited millions of dollars? I think not. Also, the rates offered by the banks are said to be substantially lower.
21. More than likely you will be told what to bring to your appointment. At the very least, you will need;
 - a. Valid ID (2 pieces)
 - b. Proof of address, usually 2 recent Utility Bills
 - c. Abstract of Trust
 - d. Tax ID (EIN) Letter
 - e. Copy of your Trust (do not offer it)
 - f. Your currencies, neatly bundled and labeled
 - g. Currency Tally Sheets for each currency
 - h. Exclusions to your NDA
 - i. Bank Account Info, if you have it.

Jim close

Thanks for your time and attention. My name is Carol Werelius. My number is 877-333-5018 or 206-915-4236. I am available between 10 and 6 Eastern time, Monday through Friday. The best way to reach me is by email.

info@indicatorinformation.com. Have happy and safe weekend! Go RV! And God Bless America.