

CONTRACT TRUST CALL #145

RECORD

DISCLAIMER Hello Everyone. Today is Saturday, June 25, 2022. Welcome to our Contract Trust Conference Call. We are not accountants, tax professionals, lawyers or currency dealers. We are not engaged in rendering legal, tax, accounting or other professional advice. Should you require those services, you should retain competent advice from a professional in that field.

WELCOME Thanks for joining us today. We are Indicator Information Institute. My name is Carol Werelius and my partner Jim Knox and I have these calls every 2nd and 4th Saturday of the month. These calls are recorded and available on our website, www.indicatorinformation.com, and some of our older calls are on YouTube. As we get closer and closer to our expected exchange, we thought this would be a good time to review our Common Law Contract Trust, and why we think it is the best vehicle for you to protect your assets. As always, your questions are welcome. *6 to raise your hand.

1. Over the years we have discussed the need for Trusts and why we feel our Common Law Contract Trust is superior to any other trust offering asset protection. We have referred to your first Trust as the Motherlode Trust. It is the well spring from which all other Trusts are created and funded. We have talked about secondary Trusts, like Management Trusts, Real Estate Trusts, Vehicle Trusts etc.
2. The Common Law Contract Trust has many features and benefits.
 - a. You can be your own Trustee. No one between you and your money.
 - b. Is irrevocable. Provides superior asset protection.
 - c. The Trust owns the assets, you manage them No one can take them from you.
 - d. Avoids probate. No waiting, no attorneys no government intervention.

- e. Avoids death and inheritance taxes. Your estate remains intact upon your death.
3. We have spoken with many of you who wish to put your houses and even cars into the Motherlode Trust. We highly recommend against this practice. Real estate and vehicles are potentially high liability items. Putting them in the same basket as the currency/money puts everything at risk. That's why we offer Real Estate and Vehicle Trusts.
 4. Many of you are planning on purchasing multiple vehicles, more than one residence, rental properties, etc. Obviously, that may create an accounting nightmare, so we suggest the use of a Management Trust. For instance, the Management Trust can pay all the taxes, insurance and maintenance for ALL of the real estate, thus eliminating the need for separate bank accounts for each piece of property. The same holds true for vehicle trusts, etc.
 5. Using a Management Trust can effectively shield the Motherlode Trust from any outside activity. This account will receive funds from your Motherlode Trust so that it can function as your purchasing or lending arm.
 - a. Place adequate funds in this account to easily cover your prospected purchases and to cover several outgoing expenses for easier manageability.
 - b. It can also fund your personal checking account for daily and personal expenses.
 6. This Management Trust will have its own EIN and bank account.
 - a. This Trust has full power to dispose of the properties and complete control over its management such as; paying insurance, maintenance, repairs, upkeep of home and property, etc.
 - b. As Trustee, you still control the assets in the Trust and the income they produce.

- c. We can create Management Trusts for you including all the steps to validate its creation and funding.
7. I'm sure you are wondering how you are going to manage and use all those Trusts. We have put together a series of contracts and agreements between these Trusts to facilitate their use. They will on the website for you to use and edit as needed.
8. Someone recently asked me about our Triple Play. Estate planning means more than money and asset protection. The Triple Play offers a cohesive package that works with your Trust(s) and allows you to appoint someone to act as your agent to take care of business for you if you cannot. It also allows you to make the decisions you need to make about your health care if you cannot.
- a. The Trust(s) you have purchased from us allows for an immediate transfer to your Successor Trustee(s) upon your death. There is no probate, no estate or inheritance tax and no need for an attorney to administer your estate. This is great for the assets inside the Trust. What about all those other thing you own?
 - b. The Pour Over Will literally “pours over” everything owned in your name to one of your named Trusts at the time of your death. As you become more sophisticated at asset protection, you will see the need to put most, if not all, of your belongings into Trusts. There is a provision for specific bequests to individuals. Depending on your state, and the value of your belongings, whatever “pours over” to the Trust, or goes to others, may have to be probated. That in itself is a good reason to put anything of value in Trust.
 - c. This Pour Over will is NOT designed for people with minor children, as there is no provision for their guardianship. Typically, spouses are each other's Executor. Your Successor Trustee is the Successor Executor. This is true of the Powers of Attorney as well.
 - d. The Durable Power of Attorney allows your Agent (attorney-in-fact) to take care of business for you if you are unable to do so. Most

people are unfamiliar with Trusts and Trustees, but most people do understand the strength and validity of a properly drafted and signed Power of Attorney.

- e. The Power of Attorney for Health Care is a health care directive in which you make certain choices now about any health care issues you may face in the future. It saves your spouse/successors from having to read your mind about what kind of care you would want in the event you cannot speak for yourself or die. We also provide a Wallet Card alerting emergency and medical personnel of the existence of the Power of Attorney for Health Care listing your agents names and phone numbers.

Jim, what would you like to add today? Jim talk about \$300 referral fee.

Several years ago, I received a document about exchange procedures. I was told that it was written by a retired Treasury officer, so I posted most of it. Well, its now 2022 and a lot has changed, most notably the introduction of the QFS, or Quantum Financial System. There are several other currencies, namely Zim, Bolivar, Rupiah, Rial and Afghani in the mix. Also, it is unlikely we will be exchanging at a bank, but rather an exchange/redemption center. I do believe that we will be allowed to exchange into one Trust only, the Motherlode Trust, with any other Trust accounts to be opened at a later date or subsequent appointment. From what we've heard you will not be given the opportunity to walk away with cash, but you will be given a debit card for any immediate needs.

Jim close

Thanks for your time and attention. My name is Carol Werelius. My number is 877-333-5018 or 206-915-4236. I am available between 10 and 6 Eastern time, Monday through Friday. The best way to reach me is by email. info@indicatorinformation.com. Have happy and safe weekend! Go RV!