

CONTRACT TRUST CALL #84

Hello Everyone. Today is Saturday, May 11, 2019. My name is Jim Knox, Carol, who normally host the calls is out of town on personal business so your stuck with ME as your host this week.

This is our Contract Trust Conference Call. We are not accountants, tax professionals, lawyers or currency dealers. We are not engaged in rendering legal, tax, accounting or other professional advice. Should you require those services, you should retain competent advice from a professional in that field.

As we approach this RV/Currency Evaluation, it is more important than ever for us to be prepared for our exchange, so let's talk about Contract Trusts.

Good day, Judy, are you ready to get started?

- I. We have been talking to you about Business Trusts and common law for the last several years. Today, we are going to change things up a bit. The Trust that we use is based on the Massachusetts Business Trust. When looking it up in a Law library, you will find it in the B as is Boy section, not in the T section with all the Trust. It is a unique entity that is not a grantor trust, nor is it revocable. It is based on the law of contracts. We, as Americans are guaranteed the right to contract by our Constitution.
- II. Most of us have heard that the RV will usher in a new era, politically. NESARA/GESERA appear to be on the horizon, along with the resurgence of common law, and the restoration of our Republic. Most of the statutory laws and Trusts may be changed to reflect that. Many laws will be phased out rapidly and all contracts will be amended accordingly. Our Contract Trust is common law, it's not going anywhere.
- III. During the course of your research into the best asset protection vehicle for you and they hoped for revaluation of the Dinar and other currency, most of you have heard about many statutory trusts, Business Trusts, LLCs corporations and other statutory entities. The usage of the term Business Trust is actually a misnomer in this case. There is no business and it is more accurately described as a Contract in Trust format.
- IV. The addition of the word Business has led to much confusion, especially among bankers. They see "Business" and expect you to have proper documentation from the state. Regardless of whatever information we may give them, their legal departments have become watch dogs to make sure no one is involved in any fraudulent activity.
- V. So, given what we have learned, and what the banks are expecting of a Business Trust, my associates and I have decided to revert to the term Contract Trust Organization. It is exactly the same Trust we have used for years, we have just decided to drop the word Business.

VI. The character of the Trust Organization is described in the Contract and Declaration of Trust s follows;

It is expressly declared that this Contract Trust Organization, also known as a Common Law Trust Organization, Business Trust, Pure Trust Organization, Contract Trust Organization and/or Unincorporated Business Organization (UBO) (NOT a partnership, joint stock company, or any other form of association or statutory trust) is a non-grantor irrevocable non-associated trust, which lacks the preponderance of corporate characteristics, and is hereby created by contract as a separate lawful entity.

Now that we have that out of the way, lets discuss why we think the Contract Trust is the best vehicle to protect your assets, those you have now and those you hope to have very soon. Judy, are you ready?

VII. Yes, Jim. What are the advantages of using the Contract Trust?

- A. There are obviously many, but for most people the single biggest feature is that you can become the Trustee. Quite simply, there is no one between you and your money.
- B. The Trust does not rely on any state laws or regulations for its power or authority. The Trust Organization is a contract in trust format. It derives its legality and lawfulness from the Constitution of the United States of America, Article I, Section 10 which preserves and protects the unalienable rights of all Americans to enter into a contract.
- C. The Trust owns its assets in fee simple (meaning 100% of the asset) that is managed by one or more Trustees. The assets of the Trust will never be subject to probate or inheritance/estate taxes.
- D. The assets of the Trust are protected from third party creditors who may have an issue with you personally.
- E. Because it is not registered in any state, your privacy and anonymity are pretty much guaranteed.

VIII. What is involved in creating a Contract Trust?

- A. This Trust is a contract, and since we can't contract with ourselves, we use a third party, called a Creator. The Creator can be anyone you choose. Your adult child, your brother-in-law, a trusted co-worker. The Creator temporarily takes title to your assets and "exchanges" them into the Contact Trust. This is all on paper. The Creator doesn't need to know how much of anything you are exchanging into the Trust. As this is an exchange, you need to get something back, right? The Creator gives you \$21 and 100 Trust Certificate Units. I usually suggest that you "give"

the Creator \$21 ahead of time, or take them out to lunch, so they are not spending their own money.

- B. The Twenty One dollars should be in the form of money, not currency, such as gold or silver. You CAN use Silver certificates which are a type of representative money issued between 1878 and 1964 in the United States as part of its circulation of paper currency. They were produced in response to silver agitation by citizens who were angered by the Fourth Coinage Act, which had effectively placed the United States on a gold standard. The certificates were initially redeemable for their face value of silver dollar coins and later (for one year – June 24, 1967 to June 24, 1968) in raw silver bullion. Since 1968 they have been redeemable only in Federal Reserve Notes and are thus obsolete, but still valid legal tender at their face value and thus are still an accepted form of currency. In my opinion using a silver certificate shows the intent to use money in a convenient form.
- C. The 7th Amendment of the U.S. Constitution provides that the right to a trial by jury shall be preserved in civil cases (like property disputes) when the amount in controversy exceeds 20 dollars.
- D. However, this does not guarantee the right to a jury trial in every case. Rather, it preserves the right to a jury for traditional "jury issues." Which are "questions of fact," whereas judges decide "matters of law."
- E. You can easily purchase Silver Certificates at any coin store. Prices will vary on condition of the bills.

IX. Does the Creator have anything else to do with the Trust?

- A. The Creator's last task is to appoint a First Trustee. While he or she can appoint anyone they choose, the typical and most logical appointee for Trustee is you, the original Investor. Let's face it, if you were smart enough to buy all that currency, wouldn't you be the most logical choice?
- B. After the appointment of the First Trustee, the Creator exits the Contract Trust, with absolutely no further responsibility, duties, authority or liability regarding the Trust Organization.

X. Can I be the only Trustee or can my spouse be a Trustee also?

- A. The Trust can operate with a single Trustee. In the case of a married couple, one spouse typically appoints the other as Co-Trustee.

XI. How do we take care of our children with the Contract Trust?

- A. Most people choose one or more adult children to be their Successor Trustees. Successor Trustees simply take over the management of the Contract Trust when you and your Co-Trustee die.

XII. How can I be sure the Contract Trust will stay in my family in future generations?

- A. Many of us will be creating generational wealth when the RV occurs. While you can't "rule from the grave", you can specify that all future Trustees be a part of your bloodline, to be proven by a DNA test. For instance, you could name your daughter as your Successor Trustee, and she can name her children, but not her husband.
 - B. We can also add a Spendthrift clause so no future Trustee, Successor Trustee or Certificate Holder shall have any right to alienate, encumber or hypothecate any interest in the Trust, thus further protecting it from possible future reckless behavior or management.
- XIII. I've heard that using a Trust can save me money on taxes. Does this apply to the Contract Trust as well?
- A. While the primary benefit of the Contract Trust is asset protection, it may save some money on taxes.
 - B. We have all heard the this RV will most likely not be taxed at the federal level, but it may be taxed at the state level.
- XIV. I live in a state that has high state taxes. Is there any way to avoid being taxed on the RV in my state?
- A. We suggest that you "domicile" the Trust in a state that does not levy a state tax. Corporations and LLCs have been using that particular method for years.
 - B. We recommend Wyoming, as there are few, if any, laws in Wyoming regarding this type of Trust. A mailbox in Cheyenne costs about \$120 to set up for a year. You MUST maintain that address to keep the Trust protected from any state tax.
 - C. While privacy is of the utmost importance, any mailbox rental will provide a USPS form which requires your name and home address.
 - D. I also suggest you send the Trust a piece of registered mail to further verify the address of the Trust.
- XV. Ok, so I've got the mailbox, what next,
- A. Once you have completed a short application, I will obtain an EIN for the Trust, and create the Trust with your personal information. The Trust you receive from my office is totally personalized for you, and every line that needs a signature has your name on it and is flagged by a sticky note to make it easier for you and the Creator to navigate.
- XVI. How do I get money out of the Trust?

- A. That is a great question and one that we hear often. There are several ways. As Trustee, you are entitled to a salary. While this is taxable to you, I think it is still a good idea. You can take a much or a little as you determine you need. If you find you can't make it on 10 grand a month, give yourself a raise!
 - B. You are also entitled to a share of a distribution, much like a stock dividend, if you, the Trustee decides to make one. Again, that is taxable income.
 - C. Let the Trust pay for your business expenses. You will have office expenses, professional assistance as well as automobile expenses. If you are planning a trip, make it a business trip, so you can write off most of the expenses. Likewise with a golf or tennis membership. You need to expand your circle of potential business offers, right? Suppose you are thinking about buying property in Europe. Why not make it a working vacation. Talk to realtors, pick up business cards, etc. I'm sure you'll meet a lot of business contacts on the golf course, tennis court, marina, etc. Maybe the Trust could contribute to the cost of those memberships. While I wouldn't try to write off the cost of everything, this is certainly a good way to pay for these expenses. The Trust can also pay for your insurance needs.
 - D. You can also borrow money for big ticket items like real estate and new cars. You must make payments, even if it is just a nominal amount for interest. How about a 10 year renewable balloon note at 2% interest? You must make the interest payments or the IRS could consider it a gift.
 - E. Another method is to have your first or "Mother Lode" Trust create and fund additional Trusts to purchase that new house or fancy car. That way the new Trust owns the asset from day one, it is not a taxable event and you don't have to make payments.
- XVII. If it is not taxed, and I put all of the money in the Trust, I will be taxed when I take it out, right? How do I get money out up front without paying taxes on it?
- A. Again, I am not a CPA or tax planner. This is just my opinion on how we may be able to take advantage of this one-time tax break. I think most of us have issues that we need to address post RV. Whether it be outstanding debt, a new car, helping out friends, we don't want to pay taxes if we don't have to. So, at the exchange, how about this scenario? "Mr. Banker, I now have x million dollars. I would like you to put \$100K into my personal account. Here is my account number and wiring instructions. I would like to take \$7500 cash with me when I leave today, as well as a funded debit card attached to my personal account. I will need these wires to be sent and here is a list of cashiers checks that I need. I will need a pass through account for X \$. I would like to put the balance into an account at your bank for ABC Trust to begin a long term, mutually beneficial relationship. Here is my paperwork (Abstract and EIN should be all that you need.)". This is obviously pretty simplified, but you get the idea.

XVIII. That sounds logical enough. I'm concerned that I'm going to be overwhelmed with the paperwork necessary to keep me out of trouble with the Contract Trust. Do you have instructions about what I have to do?

- A. Each Trust comes with several .pdf files that explain the Trust, advise how to operate it with the legal backup for all of it. We also have an extensive members only website that all of our clients have access to.
- B. The biggest thing to remember with an asset protection plan is "Do Not Commingle" the Trust money with your money. That's a big no-no.
- C. You also need to write periodic minutes to reflect your actions and give your future successor Trustees a history of what you have done with the Trust.

XIX. That sounds like a lot of work, is it?

- A. Actually, it's not difficult at all. However, you may have a lot of projects you wish to start. Consider this, after the RV and this new found wealth, do you really think you will be managing that money and your projects yourself? The numbers this may bring in are far higher than most of us have ever dreamt about, let alone managed. Don't expect to be able to live the life of Riley, just because you finally have some money. Great wealth also brings great responsibility. I would suggest a competent Trust Management company to advise you. You will probably want to hire your own personal manager or Executive Assistant.
- B. I would caution you to find a good head hunter that will vet good candidates. It is NOT a good idea to hire your grandson, sister or best friend. Hire a reputable company to hire your 'personal manager' and other employees. Make sure that the company fully vets the candidates to include full background checks to include previous employment, police record (to include fraud, amongst other criminal activities), previous marriages (worst case, they are harassed on the job by and ex or back child support), military background and verify educational background to include delinquent student loans and a full credit check. If any of those previously mentioned come up, the might be tempted to steal from you, blackmail you or worse, help kidnap you.
- C. Your personal manager is your liaison to all the rest of the 'department heads' for all your projects. They report to the 'personal manager' and reports to you and you decide if you need personal time with the department heads.

XX. You mentioned other Trusts. How many do I need and do I need them now?

- A. Good question Judy. All you really need right now is the Mother Lode Trust. You may have heard that we will need separate accounts for whatever currency you

exchange. The key word here is Account. You can open multiple accounts under the same Trust.

- B. Further down the line, you will probably want additional Trusts for your projects, your real estate, your vehicles, etc.
- C. You may also want our Triple Play, which includes a Pour-over Will, Durable Power of Attorney and Health Care Directive.

XXI. The trust that we produce for you is a direct descendant of a case that was won against a governmental agency in 1983 in the Ninth Circuit. The government appealed the case to the Supreme court. Three justices reviewed the case, agreeing with the Ninth Circuit. Effectively, this Trust has a pedigree that is unmatched. Further, this Trust is solely owned and copyrighted by Indicator Information Institute, that being Jay and Carol, my partners.

Our staff and I will be around for about 6 months post RV to assist you with your Trust needs.

I think that about wraps it for today. In future calls, we would like to make some suggestions to you about your new Wonderful Wealthy life! Things like personal security, asset usage and management techniques. Like many of you, I have heard that we must have a Trust when we exchange, so I urge you to be prepared. Typical turnaround time is less than a week, but I expect that to be considerably longer post RV. Our Business Trusts are well priced at only \$1495 for a new clients, and \$1195 for additional Trusts or family members. We also offer a 20% referral fee for any fully paid new Trust.

My name is Jim Knox. You can email me at: Security@indicatorinformation.com
My phone number is 503-583-6791, I am in Oregon, I will take calls from 9 am to 6 pm MY TIME Monday through Friday.

Thank you Judy for helping me and our Thanks to all of you for your attendance and attention.
GO RV!