

CONTRACT TRUST CALL #119

May 8, 2021

RECORD

DISCLAIMER Hello Everyone. Today is Saturday, May 8, 2021. Welcome to our Contract Trust Conference Call. We are not accountants, tax professionals, lawyers or currency dealers. We are not engaged in rendering legal, tax, accounting or other professional advice. Should you require those services, you should retain competent advice from a professional in that field.

WELCOME Thanks for joining us today. My name is Carol Werelius and my associate Jim Knox and I have these calls every 2nd and 4th Saturday of the month. These calls are recorded and available on our website, www.indicatorinformation.com, iqdcalls.com and YouTube. As we get closer and closer to our expected RV, we thought this would be a good time to review our Common Law Contract Trust, and why we think it is the best vehicle for you to protect your assets. We will devote most of this call to Q and A. *6 to raise your hand.

I would like to start today by thanking all of you for your attention, your questions and your business. Jim and I feel that our calls are so much better when you participate with your questions.

Most of us on this call are participants in this seemingly never ending roller coaster ride in anticipation of the revaluation of certain foreign currencies. It does appear, once again that we are very close. Our job is to help you protect the assets that you will gain after this RV. Jim and I have both been in the asset protection business for many years. Jim, going back to the 80s. My husband Jay and I started Indicator Information in 1992. My friend and mentor, Jim Jenkins, with his partner Bruce, successfully saved many family farms, businesses and estate with the use the common law business. The same common law business trust we promote today. It has withstood challenges by the IRS, and was declared a “valid legal entity” by the IRS own expert witness. It was validated by the US Supreme Court in 1983. The verbiage and format may have changed a bit throughout the years, but it is still the vehicle of choice to protect what you have.

Interestingly, the best way to protect your assets is to not own them. With the Trust that we provide, you irrevocably exchange your assets in to the Trust. One of the many benefits of this Trust is that you, the original Investor/Exchanger are eligible to become the first Trustee. So, although you no longer own those assets, you still manage them. There is no Manager, Protector, or anyone else between you and the assets.

Many of you may follow Nick Fleming, who is an “intel provider”. He recently has a call talking about what to expect at the exchange. He mentioned Common law trust numerous times. He also said you must have a tax ID or EIN. We provide both. For many years we have told you that all you will need at the exchange is your EIN letter and Abstract of Trust. It is not necessary to bring the whole trust binder with you. It is expected to be a 15-20 appointment, so they will not necessarily want to see your whole Trust, just evidence that you have one.

As I mentioned, this call is mainly Q & A. We do have a few ground rules. Questions should be about Trusts, not the RV or exchange. You probably know as much or more than we do. We are not qualified to discuss the exchange, so please keep your questions limited to Trusts. So, on that note, I will turn it over to Jim.

Thanks to all for you for you time and attention. My name is Carol Werelius. My number is 877-333-5018. I am available between 10 and 6 Eastern time. The best way to reach me is by email. My cell is 206-915-4236.
info@indicatorinformation.com. Have happy and safe weekend! Go RV!