

CONTRACT TRUST CALL #109

September 26, 2020

RECORD

DISCLAIMER Hello Everyone. Today is Saturday, September 26, 2020. Welcome to our Contract Trust Conference Call. We are not accountants, tax professionals, lawyers or currency dealers. We are not engaged in rendering legal, tax, accounting or other professional advice. Should you require those services, you should retain competent advice from a professional in that field.

WELCOME Thanks for joining us today. My name is Carol Werelius and my associate Jim Knox and I have these calls every 2nd and 4th Saturday of the month. These calls are recorded and available on our website, [www.indicator information.com](http://www.indicatorinformation.com), iqdcalls.com and YouTube. As we get closer and closer to our expected event, we thought this would be a good time to review our Common Law Contract Trust, and why we think it is the best vehicle for you to protect your assets. As always, your questions are welcome. *6 to raise your hand.

1. Most of us are expecting a windfall of sorts, hopefully soon. When it does occur, we need to be ready, with a plan to spend wisely and to protect our assets.
2. Prudent estate planning compels you to not own anything. Asset management, NOT ownership, is the best method available to reduce risk of loss. You can do this by utilizing the Contract Trust. No insurance at any cost can furnish the protection that the Contract Trust can provide. It provides protection for you, your family, your goals and objectives.
 - a. Use of the Contract Trust that we offer totally eliminates probate and inheritance taxes.

- b. Unlike a revocable grantor trust, the Contract Trust is irrevocable.
 - c. Irrevocable means no one can tell you to terminate the Trust to pay someone else, so your assets are protected from anyone trying to get money from you personally.
 - d. The Contract Trust is created in contemplation of life, not death. The most significant distinctions between revocable and irrevocable trusts are the estate tax considerations. Property that you place in an irrevocable trust is no longer considered part of your estate, meaning that the property typically isn't included in your estate's value when it comes to determining if you owe death taxes and, if so, how much.
 - e. Remember, the secret of real wealth is not ownership, but control.
3. The management of any trust lies with the Trustee. One of the major benefits of the Contract Trust is that the contract allows you to be the Trustee of your own Trust. You retain full management, control and benefit of the assets of the Trust. No manager, protector, outside trustee or anyone else to tell you what you can and cannot do. There is no one between you and your money. Additionally;
- a. There are no annual fees.
 - b. It is private, not required to be registered in any state (except Nevada), unless it is actively engaged in operating a business. That ensures your privacy.
 - c. The Trust owns its assets in fee simple, meaning 100% of the asset belongs to the Trust, and is managed by one or more Trustees. The assets of the Trust will never be subject to probate or inheritance/ estate taxes.
 - d. The assets of the Trust are protected from third party creditors who may have an issue with you personally.

- e. Because it is not registered in any state, your privacy and anonymity are pretty much guaranteed.
- f. You can name your spouse as co-Trustee.
- g. One or both of you can become Executive Trustees, allowing one to act on behalf of the other.
- h. You can name your children as Successor Trustees. When the Trust is created, you need to name one or more successor trustees. That's usually your kids. If they are minors, you can name an interim successor Trustee to manage the trust on their behalf until they are old enough and mature enough to handle it.
- i. You can designate 1 or more Successor Trustees, specifying that they both become Trustees at the same time, or one goes before the other. You can change this designation at any time for any reason.
- j. Many of us will be creating generational wealth when this event occurs. You can add a "bloodline" clause, to ensure that your family's generational wealth does not fall into other's hands. While you can't "rule from the grave", you can specify that all future Trustees be a part of your bloodline, to be proven by a DNA test. For instance, you could name your daughter as your Successor Trustee, and she can name her children, but not her husband.
- k. We include a "spendthrift" clause so no future Trustee, Successor Trustee or Certificate Holder shall have any right to alienate, encumber or hypothecate any interest in the Trust, or pledge his or her possible share of Trust income.
- l. Record keeping is minimal, and you can do it yourself. We give you very specific directions on operating your Trust, as well as instruction on writing minutes that document your actions. This saves you time and money.
 - i. Our website, www.indicatorinformation.com, is full of sample

minutes for your use. The website is “members only” for your authorized use only.

- m. The Contract Trust is a irrevocable common law contract trust, that is actually a contract in Trust format. We are guaranteed the right to contract by the US Constitution.
4. Many of you have asked if you need more than one Trust. While you probably don't need additional Contract Trusts at this point, you will most likely want to diversify post RV.
- a. We like to call this first Contract Trust your Mother Lode Trust. It is and should stay private, known only to you and your Private Banker/Wealth Manager.
 - b. We suggest that you never purchase anything from this Trust, and never do online banking from this Trust. You won't need checks or a debit card.
 - c. We have heard that we will be given a debit card at the time of our exchange. From what I understand this card is for transferring funds, purchasing houses, cars etc. I would not use it at my local Starbucks.
 - d. Once all the initial business of the RV has settled down, you may wish to create additional Contract Trusts for specific needs.
 - e. We anticipate that you will want to set up more Trusts post RV. We suggest Real Estate Trusts, Vehicle Trusts, Personal Property Trusts, Annuity Trusts, Investment Trusts and Charitable Trusts. They are all stand alone entities which can be funded by the Mother Lode Trust. If they require a bank account, they will need a new EIN.
5. Over the years, we have heard that we will need separate accounts for each currency. Lately, we've heard you will need separate **Trusts** for each currency. If you do have more than one Trust, bring the Abstract with you

and use it to open another account. If you don't, I'm sure they will offer you a temporary trust until you can set up the additional Trusts you may need. I guess we'll find out at our exchange.

6. Jim talks about moving money.
7. Before we close, I'd like to mention some of the No-Nos I have read regarding the exchange.
 - a. All exchangers and redeemers would be required to sign a Non Disclosure Agreement that would last for 90 day. After those 90 days there would be another three months you would be tracked on what you said about your NDA. That tracking would happen through your phone conversations, email, Internet and social media. If you said or did anything against your NDA they would come after you and likely freeze your accounts.
 - b. I recently received this list from a colleague. **Once you have made initial contact** - either through email or by calling an 800 number - you will be prohibited from speaking about certain things. Certain words and phrases will be off limits. If you violate this proscription you may be barred from participating in the Exchange/Redemption. **I have previously heard that these restrictions were only after you signed the NDA.** All I know is we must be very careful. Loose lips can cost you!

You will not be allowed to speak about:

- Redemption
- Exchange
- Global Currency Reset (GCR)
- Revaluation (RV)
- Currency exchange rates
- Quantum Financial System (QFS)

- c. You will be strictly monitored by the National Security Agency (NSA) through your phones, computers, online activities, etc.
 - d. If someone calls you or otherwise brings up any of these topics/words, you must refuse to engage that person in conversation. You will not be held responsible for what others say or do as long as you do not engage with them by replying or extending the conversation.
 - e. After your appointment you would be closely monitored by the NSA – through your phone, computer and/or Internet. If you broke your NDA and talked about your exchange, you would automatically lose your monies. That NDA would be for a specific time period.
8. When it comes to giving to organizations or to people, I suggest using an attorney or your wealth manager to handle all giving. Now, if it is a \$20, \$50, or \$100 tip here and there, that is different. By using an attorney or your wealth manager nobody receiving the funds really knows the source of that money. It is a way to keep it private, keep it anonymous. That is just something I feel we all need a certain level of security and certain people not knowing essentially where this money originated.
- a. For your own protection, the best thing is to ZIP your mouth on how much you have and don't expose yourself with unnecessary luxury.

Close with: Our Trusts are currently priced at \$1995. We accept all four major credit/debit cards. We also pay a \$300 referral fee.

Thanks Jim, would you care to add your contact information?

Thanks to all for you time and attention. My name is Carol Werelius. My numbers are 425-820-8090 or 877-333-5018. I am available between 10 and 6 Central time. The best way to reach me is by email. info@indicatorinformation.com. Have happy and safe weekend! Go RV!