

CONTRACT TRUST CALL

June 27, 2020

RECORD

DISCLAIMER Hello Everyone. Today is Saturday, June 27, 2020. Welcome to our Contract Trust Conference Call. We are not accountants, tax professionals, lawyers or currency dealers. We are not engaged in rendering legal, tax, accounting or other professional advice. Should you require those services, you should retain competent advice from a professional in that field.

WELCOME Thanks for joining us today. My name is Carol Werelius and my associate Jim Knox and I have these calls every 2nd and 4th Saturday of the month. These calls are recorded and available on our website, www.indicatorinformation.com, iqdcalls.com and YouTube. As we get closer and closer to our expected RV, we thought this would be a good time to review our Common Law Contract Trust, and why we think it is the best vehicle for you to protect your assets. As always, your questions are welcome. *6 to raise your hand.

1. This Common Law Trust we provide is designed to protect whatever assets it owns. Yes, I said whatever **it** owns, not you. Once you exchange your assets into the Trust, the assets then belong to the Trust. As Trustee, you still manage and control those assets, but you don't own them, hence, no one can take them from you!
2. Most of you either have or are contemplating setting up a Trust with us. Many of you have spoken to other providers and have told us they prefer our Trusts. The biggest reason for that is that our Trust gives you the ability to become your own Trustee. Very simply, that means there is no one between you and your money. Also, our Trusts are common law, which appears to be where our country is heading, as it was generations ago. Common Law is alive and well in the US. As I understand it, this Global Currency Reset is about more than the money. If, as we've heard, NESARA and GESARA are announced soon afterward, we will once again flourish

under Common Law. As currency exchangers we should not be worried about setting up Statutory Law entities when we will be under the Restored Republic/Common Law, after GESARA's Announcement.

3. We offer several different Trusts for your asset protection needs. The first, or what we call Motherlode Trust, will initially hold all of the assets, whether it be foreign currency or the money that is derived from our exchanges and redemptions.
 - a. Your additional levels of protection come from the use of Real Estate Trusts, Vehicle Trusts, Investment Trusts, Charitable Trusts and Management Trusts, both for Real Estate and Vehicles.
 - b. While you don't need all of these Trusts pre RV, you will most certainly want them post RV.
4. The question of purchasing property has come up a lot lately. While you can borrow from your MotherlodeTrust, it does require a loan or security agreement and payments of some kind. We feel the easier and cleaner way to do this is to have your MotherlodeTrust create and fund Real Estate and Vehicle Trusts. The advantages of this are less paperwork, no loan payments and the property is titled to the Trust at the time of purchase. We have recently been told that someone else said one trust cannot fund another trust without it being taxed. While that may be true of some statutory trusts, it is not true for the Contract Trust. We have the expertise to do this.
5. Many of you have your eyes on property now, but obviously cannot purchase it until the RV. We suggest that you purchase the property in the name of the Trust that you wish to set up. I have done this purchasing cars and was not questioned about the Trust or any Trust documents.
 - a. If you are entering into an escrow agreement for real property, you may also use your own name followed by "and/or assigns". We will try our best to have your Real Estate Trust completed by the time your escrow closes.

- b. If you are planning on multiple pieces of Real Estate, you should consider a Management Trust to take care of all of those expenses, so be sure to plan accordingly. The Management Trust simplifies some of the issues associated with multiple properties and multiple vehicles.
- c.
- d. Imagine three different Real Estate Trusts, each owning its own property. One may be your primary residence, one may be a vacation home and one may be an apartment building, with 12 units. They all require attention, be it maintenance, insurance, property taxes, collecting rents, etc. In this scenario, each Real Estate Trust would have its own bank account to pay for these expenses and a repository for the rental income. It could prove to be a headache, wouldn't you agree? We have a solution and a way to simplify these issues. We suggest a Management Trust as a less complicated and convoluted way to handle these issues.
- e. A properly funded and prepared Real Estate Management Trust can simplify issues by contracting with the individual Real Estate Trusts to control the funds, disperse funds, collect funds much like an escrow account. It is responsible for all the issues related to property ownership. It will have ONE bank account, with bank cards and checks to be used when appropriate. It can also be managed online. Banking and accounting will be less of a hassle. This Trust, like most of your other Trusts, will be funded by your Motherlode Trust.
- f. The same principle applies to multiple Vehicle Trusts. Let's face it, cars do not require bank accounts or EINs, but they do require management; insurance, license tabs, inspection, maintenance, tires, etc. A Vehicle Management Trust would contract with the individual Vehicle Trusts to handle these chores from one bank account. This Vehicle Management Trust would also be funded by your Motherlode Trust.
- g. Whether you are funding Real Estate, Vehicle or Management Trusts, we suggest you put enough money into it at the outset. It needs to

have enough funds to cover taxes, insurance, maintenance and the like for many years to come. Plan for it now.

Jim, would you expand on the Management Trust please?

Explain moving money between trusts.

6. Awhile back one of our clients suggested investing the money from their Trusts as a way to keep them self sustaining. That's not such a good idea, as it may put the principal at risk.
 - a. A better idea is to use the Investment Trust, where you can limit what goes into it and potentially avoid or curtail any losses due to your investment.
 - b. You may want to charge yourself rent for that new house, or lease payments for that new Porsche. That really helps with establishing that you do not personally own that property.
7. Some of you have asked if we will publish the 800#s when they come out. While we cannot post those numbers, we will send an email blast that they are out, as well as a short list of websites that will publish them.

Like many of you, we have heard that we must have a Trust when we exchange, so we urge you to be prepared. Typical turnaround time right now is less than a week, but we expect that to be considerably longer post RV. Our Contract Trusts are well priced at only \$1995 for a new clients, and \$1695 for additional Trusts or family members. We also offer a 20% referral fee for any fully paid new Trust.

Many of you have asked if Jim and I will be around post RV. While we all are ready to retire, Jim and I will be here to take care of your Trust needs for 6 months post RV. We will all need about a week or so to take care of our own exchanges, setting up new bank accounts, interviewing wealth managers, etc. Our staff will be on board considerably longer than that. Our staff will **not** be able to answer your Trust and RV questions.

So, if you haven't begun your Trust planning yet, we urge you to do so ASAP. Being prepared is far better than waiting to get prepared.

That's about it for today. Thank you Jim for your assistance. (Jim adds his contact info).

Thanks to all for you time and attention. If the RV occurs soon, as we have heard it will, we'll be back in a few weeks. We will let you know by an email blast.

My name is Carol Werelius. My numbers 425-820-8090 or 877-333-5018. I am available between 10 and 6 Central time. The best way to reach me is by email. info@indicatorinformation.com. Enjoy your weekend and may it be a blessed and prosperous one for all of us. Go RV!