## **CONTRACT TRUST CALL #173**

## **RECORD**

## **DISCLAIMER**

Hello Everyone. Today is Saturday, October 28, 2023. Welcome to our Contract Trust Conference Call. We are not accountants, tax professionals, lawyers or currency dealers. We are not engaged in rendering legal, tax, accounting or other professional advice. Should you require those services, you should retain competent advice from a professional in that field.

## WELCOME

Thanks for joining us today. We are Indicator Information Institute. My name is Carol Werelius. Jim Knox and I have these calls every 2<sup>nd</sup> and 4<sup>th</sup> Saturday of the month. These calls are recorded and available on our website, <a href="https://www.indicatorinformation.com">www.indicatorinformation.com</a>, <a href="https://www.indicator-calls.com">www.indicator-calls.com</a> and <a href="https://www.indicator-calls.com">wwww.indicator-calls.com</a> and <a href="https://www.indicator-cal

We are happy to answer your Trust questions, that's why we're here. Many of you ask about the actual exchange and what to expect. That is NOT our area of expertise and we have been asked not to speculate about procedures, so please don't ask. As always, your Trust questions are welcome. \*6 to raise your hand.

- 1. It does appear, once again, that we are on the brink of this becoming the real deal. Once the "Official Rules of Engagement" are made known, we will send a broadcast email to all of you, letting you know that "the Eagle has landed". We're not Guru's but assure everyone there will be time and an orderly arrangement made known to us all from various sources. Just be ready.
- 2. Most of us are expecting a handsome return from this currency exchange. As prudent adults, I think most of us realize we need to protect those assets. When you own assets in your own name, you open yourself up to being sued

- and potentially losing everything you've worked so hard to accumulate.
- 3. The best way to protect and preserve assets is give them up, while retaining all the control. This concept of non-ownership is sometimes a little difficult to comprehend. But, think about it! Why own assets and their potential liabilities when someone else can own them for you? That "someone else" is a Contract Business Trust Organization. This is a legal entity (person) created from common law.
- 4. The Contract Trust is irrevocable. An irrevocable trust is one which cannot be changed or amended after its creation. Once assets go into the irrevocable Trust, they belong to the Trust and are no longer the property of the former owner. A properly crafted irrevocable Contract Trust can provide the best possible asset protection from creditors, as you no longer own the assets. The assets in an irrevocable trust are not considered part of one's estate at death, thus not open to probate, estate or inheritance taxes.
- 5. Only the entity which has legal liability is subject to legal claims. This is a legal structure that all millionaires and billionaires use and so can you! You don't have to be a billionaire to protect what you have worked so hard to acquire. The assets of the Trust are protected from third party creditors who may have an issue with you personally.
- 6. The Contract Business Trust that we employ is a creature of common law. It gets its power and benefit from the US Constitution. Most states require recordation <u>only</u> if the Trust is actively involved in commerce. This guarantees your privacy and you don't have annual recording fees.
  - a. Just for clarification, the Trust that we use is a Contract Business Trust, essentially a contract in trust format. It is not even found under "Trust" in law dictionaries, but is defined as a Business Trust. We have chosen to drop the word Business, as it has caused confusion in the past, especially with Bankers.
- 7. Contract Trusts are ideal for controlling, vs. personally owning assets.
  - a. At the creation of the Contract Trust, you irrevocably exchange your assets, in this case your currency, into the Contract Trust. You no longer own them, but you have complete autonomy in managing them.

You don't own the assets, so no one can take them from you.

- 8. An irrevocable trust cannot be changed or revoked. You exchange those assets, period. They are no longer yours.
  - a. The Trust owns its assets in fee simple (meaning 100% of the asset) that is managed by one or more Trustees. The assets of the Trust will never be subject to probate or inheritance/estate taxes.
  - b. The assets of the Trust are protected from third party creditors who may have an issue with you personally.
  - c. On the other hand, a revocable trust can be changed or terminated at any time. Because of this, the IRS may invoke the "claw-back" provision, putting your assets back into your estate, where they can be added to your personal estate. This is a very important consideration at tax time.
- 9. One of the biggest advantages of the Contract Trust is that you can be the Trustee. Thus, there is no one between you and your money. Some trusts specifically state you may not be the Trustee of your own Trust. There are numerous court decisions on the issue of the Investor/Exchanger being the same person. The following is a Supreme Court decision that addresses the issue directly:

"The legal title, possession and control of property may, by declaration of trust, be passed irrevocably from the grantor [investor] to himself as trustee with the same effect as if the trustee receiving the conveyance had been another person." Becker, Collector of Internal Revenue vs St. Louis Union Trust Co., et al., Executors, 296 VS 48 (193,)).

- 10. The Trust can operate with a single Trustee. In the case of a married couple, one spouse typically appoints the other as Co-Trustee.
- 11. The Contract Trust is born to live, while you unfortunately, will pass, sooner or later. When we prepare your Trust, we ask you to name at least one Successor Trustee, who will take over when you die. No probate, no inheritance/estate tax, no attorneys. You cannot be your own Successor.

- a. Most people choose one or more adult children to be their Successor Trustees. Successor Trustees simply take over the management of the Contract Trust when you and your Co-Trustee die.
- b. You may change the appointed Successor Trustee at any time, for whatever reason.
- c. We have included a Spendthrift clause so future Trustees and Certificate Holders can't compromise or obligate the assets of the Trust, thus further protecting it from possible future reckless behavior or management.
- d. We can also add a "bloodline succession" clause if you desire.
- 12. How can I be sure the Contract Trust will stay in my family in future generations?
  - a. Many of us will be creating generational wealth when the RV occurs. While you can't "rule from the grave", you can specify that all future Trustees be a part of your bloodline, to be proven by a DNA test. For instance, you could name your daughter as your Successor Trustee, and she can name her children, but not her husband.
- 13. Some time ago, I read "A Matter of Security", by Matthew J. Jordan, which I found very interesting. While the author spoke mostly about personal security, I really liked his preface to the article, so I would like to share that with you today.
  - a. "For myself, like many of you, having financial wealth will be something of a new concept. We have seen wealth in movie stars, sports heroes and the wealthy elite alike, but have never experienced this wealth personally. If you are like me, you say to yourself "I would never trade my soul for a single dollar" if that is being what wealthy means. To many wealthy people in the public eye, wealth equates to power, notoriety, and influence. The money becomes secondary to these things that they have worked so hard to achieve. Their status and image must now be maintained through greed and indifference, not through Love and compassion.

- b. But for those that are reading this publication, your wealth is based on a humanitarian perspective where ego has no place. There will be those who wish to take away what you have so long hoped to possess for their own greed and power. Therefore you will need to change the way you currently live and think to protect your new found wealth so that you can help people through your foundations and charity."
- c. No matter how well protected you believe you are, someone wants to take something from you. There are three things a criminal wants from you, your possessions, your innocence, or your life. Sometimes... they take... all three. Don't make yourself a target.
- 14. This brings up a couple of issues, financial security, with which we can assist you, and personal security. The Common Law Contract Trust that we provide will protect your assets from those who wish to take them away from you. I feel we all need a certain level of security and privacy.
- 15. We have heard about NDAs, not to say anything to anybody about the source of our new found wealth or the amount you have. That may seem like a "well, duh" moment, but while you may be close mouthed, your kids, your family, even your neighbors and co-workers may not be.
  - a. For your own protection, the best thing is to ZIP your mouth on how much you have and don't expose yourself with unnecessary luxury. People notice.
  - b. Having your family sign an NDA is also a good idea.
  - c. If someone asks for money, tell them, "All my assets are in Trust. I will have to ask the Trustees." They don't need to know that you are the Trustee.
- 16. All of our clients are invited to join our members only website, <a href="https://www.indicatorinformation.com">www.indicatorinformation.com</a> which provides extensive legal back up, sample minutes and other documents, as well as operating instructions as part of your Trust package.

17. We strongly suggest you keep other assets separate from what we like to call your first or "Mother Lode" Trust, which holds your currency and will be the Trust you use at your exchange. You will probably want additional Trusts in the future such as Management Trusts, Real Estate, Vehicle, Annuity, Charitable Trusts, etc.

Jim

Q & A

Close with if there's time.

Your Redemption/ Exchange Appointment: This information has been around for a while, but this is the latest from Judy Byington of Restored Republic.

Per Judy Note: It is my personal opinion, and I could be wrong, that we will receive through email from Wells Fargo Bank (Wells Fargo is owned by the Chinese Elders) a link to a secured website.

She will advertise that website in her Update and others will publish it on their websites. You can send that website to anyone you wish so they can make their own appointments. We will also send out "The Eagle has landed" email.

You go to that website and it will ask you a series of questions to determine that you are you. It will ask you if you have Zim and/or currency to exchange. After which it gives you a specific 800 number to call to make your appointment.

That 800 number is assigned to only you, you should not give it to someone else to use and you can only use that number once.

You cannot make appointments for others unless it is under special circumstances.

When you call your 800 number, the person on the other end of the line will make your appointment, giving you the time and address for your appointment, and answer your questions.

It appears that once again, we are very close, so I urge you to be prepared. Typical turnaround time is less than a week, but I expect that to be considerably longer post RV. Our Contract Trusts are well priced at only \$1995 for new clients, and \$1795 for additional Trusts or family members. Our Management Trust is on special now until the RV, at \$1495. We also offer a \$300 referral fee for any fully paid new Trust.

Thanks for your time and attention. My name is Carol Werelius. My number is 877-333-5018 or 206-915-4236. I am available between 10 and 6 Eastern time, Monday through Friday. The best way to reach me is by email. <a href="mailto:info@indicatorinformation.com">info@indicatorinformation.com</a>. Have a happy and safe weekend! Go RV and God Bless America!