

CONTRACT TRUST CALL #156

RECORD

DISCLAIMER Hello Everyone and Happy New Year. Today is Saturday, January 14, 2023. Welcome to our Contract Trust Conference Call. We are not accountants, tax professionals, lawyers or currency dealers. We are not engaged in rendering legal, tax, accounting or other professional advice. Should you require those services, you should retain competent advice from a professional in that field.

WELCOME Thanks for joining us today. We are Indicator Information Institute. My name is Carol Werelius and my partner Jim Knox and I have these calls every 2nd and 4th Saturday of the month. These calls are recorded and available on our website, www.indicatorinformation.com, www.indicator-calls.com and www.iiicalls.com. and some of our older calls are on YouTube. As we get closer and closer to our expected exchange, we thought this would be a good time to review our Common Law Contract Trust, and why we think it is the best vehicle for you to protect your assets.

We are happy to answer your Trust questions, that's why we're here. Many of you ask about the actual exchange and what to expect. That is NOT our area of expertise. We can only relate to you what we've heard or read, or our opinion of what to expect. As always, your questions are welcome. *6 to raise your hand.

1. Throughout the seemingly endless years of this GCR/RV many things have changed or evolved along the way. In the beginning, it all seemed pretty easy and straightforward. We've been invited to join different groups, intel providers have come and gone, only to be replaced by someone new with supposed better information. Exchange methodology has changed. What we were told was available then, is no more, just more rules. It has been enough to make your spin!

2. One thing that hasn't changed is the very good advice that we need a Trust in place if we think we will realize more than one million dollars with this exchange. We have heard about statutory trusts, common law trusts, revocable trusts and irrevocable trusts. I have heard about using a revocable trust for the exchange and then putting all of the assets into an irrevocable trust.
3. Again, it could be very confusing, especially for so-called newbies! We feel the use of our Irrevocable Common Law Contract Trust checks all the boxes, as they say, and provides you with superior asset protection along the way. The Trust that Jim and I prepare for you has been, in my late husband's words, "to the biggest legal dance in the county", meaning the US Supreme Court, in 1983. This use of this Trust was challenged by the 1980's by the IRS. The IRS won in District Court, but the defendants took it to the 9th Circuit, where it was validated by the IRS's own expert witness as a "valid, legal entity." The IRS then took the case to the Supreme Court, where the decision of the 9th Circuit was upheld.
4. Our Trust allows you, the original Exchanger, to be the First Trustee. That insures you retain all of the management and control of the Trust and its assets. Very simply, there is no one between you and your money. You may choose a co-Trustee, typically your spouse or partner. You may nominate your children as Successor Trustees.
 - a. The Trust has a definite life of 25 years, but can be renewed with a Minute.
 - b. The Trust is easy to understand and use. We give you access to our very extensive members only website, indicatorinformation.com.
 - c. Jim & I have a combined 70+ years of experience providing, preparing and using these Trusts. We truly do know what we're talking about.

Q & A

5. Use of multiple Trusts helps insulate and isolate your assets from exposure.

We suggest each piece of property and each vehicle should be in its own Trust for total asset protection. We suggest the use of a Management Trust to manage these Trusts.

6. We understand that this may seem overwhelming right now. Its not, and it shouldn't be. Our website, indicatorinformation.com, is full of instructions, minutes, contracts and suggestions for your use.
7. Jim is our webmaster and diligently works to keep our site informational, understandable and navigable. Jim, what would you like to add today?

Jim close

Thanks for your time and attention. My name is Carol Werelius. My number is 877-333-5018 or 206-915-4236. I am available between 10 and 6 Eastern time, Monday through Friday. The best way to reach me is by email. info@indicatorinformation.com. Have happy and safe weekend! Go RV and God Bless America!