

CONTRACT TRUST CALL #128

August 28, 2021

RECORD

DISCLAIMER Hello Everyone. Today is Saturday, August 28, 2021. Welcome to our Contract Trust Conference Call. We are not accountants, tax professionals, lawyers or currency dealers. We are not engaged in rendering legal, tax, accounting or other professional advice. Should you require those services, you should retain competent advice from a professional in that field.

WELCOME Thanks for joining us today. We are Indicator Information Institute. My name is Carol Werelius and my partner Jim Knox and I have these calls every 2nd and 4th Saturday of the month. These calls are recorded and available on our website, [www.indicator information.com](http://www.indicatorinformation.com), iqdcalls.com and YouTube. As we get closer and closer to our expected exchange, we thought this would be a good time to review our Common Law Contract Trust, and why we think it is the best vehicle for you to protect your assets. As always, your questions are welcome. *6 to raise your hand.

1. As we approach the end of this road (hopefully) we are all trying to be as prepared as possible. We ask you to consider our Common Law Contract Business Trust. Our Trust has successfully protected the assets of families for generations. Between Jim and myself, we have well over 60 years experience in creating and preparing the Common Law Contract Business Trust.
2. Our Trust allows you to be your own Trustee. You may name your spouse as Co-Trustee, and your children as Successor Trustees. There are no managers, protectors or professional trustees between you and your money.
3. It is common law, and as such does not need to be registered in any state, saving you money and preserving your anonymity.

4. It is easy to read and understand and we give you complete instructions on operating the Trust. Our clients also have access to our Members Only website, www.indicatorinformation.com.
5. We obtain an EIN or tax number for your Trust and provide you with a complete, custom, personalized Trust.
6. They are reasonably priced at \$1995 for your first, or Mother Lode Trust. We also offer Management Trusts, Real Estate and Vehicle Trusts, Annuity Trusts, Personal Property Trusts and Charitable Trusts. We also offer a Triple Play, which includes a Power of Attorney, Health Care Directive and Pour Over Will.
7. Most of you have your Trusts in place and ready to go. Your currency is counted and identified. Your projects are outlined and ready to be presented. You have your clothes ready. Unfortunately, we cannot prepare for the trip to the exchange location, because no one knows where they are. The big question on everyone's mind, is "How do I open a bank account?". The information we have received over the years has been all over the board. Years ago, we recommended people open their Trust bank accounts as soon as possible, "because it was supposed to revalue any day now." Yeah, well that didn't happen. In the meantime, thousands of dollars were spent or lost on keeping those accounts open. That is one of the reasons we now advise people to wait until they exchange before worrying about a bank account. Also, when this happens, we will most likely not be on the retail side of the bank, where we all are now. We will be high net worth clients, and thus treated much differently than we are now.
8. Opening a Trust account now, on the retail side, does not guarantee your privacy or anonymity, both of which will be crucial to you, when you're a high net worth individual.
9. If you have your Mother Lode Trust and a Management Trust, as we suggest, you should not even need checks or a debit card for your Mother Lode Trust account. All the transfers and major purchases you make should be initiated by you, in a person to person conversation with your Senior Private Banker. Your Senior Private Banker is the ONLY person who knows

the details about your account.

10. You may have tried opening an account for your Trust in your local bank, and may have been refused. For one thing, banks do not like irrevocable trusts. But, that is where our asset protection comes from. Many banks and the people that work in them are familiar with revocable living trusts and trusts that are created as a result of a will. We have removed the word Business from our Trusts, as it was confusing to most bank personnel. Some have been denied opening a new account, because it is a contract trust.
11. Now, we are also hearing about the new Quantum Financial System (QFS) which is supposed to be totally different than the current banking system. It has been said that banks will act more as a concierge service than anything else. Everything will be digital and asset backed, as opposed to our current fiat currency. Transactions will be instantaneous, with no chance of hacking or other nefarious deeds. No more waiting for hours or even days for wire transfers. They will be done in minutes, with point to point security.
12. In the past, we have suggested that you open one account, then a second and close the first, to protect yourself. This does not appear to be necessary under the QFS.
13. So, this comes back to, “Now what?” We suggest that you wait until your actual exchange/redemption and open a trust account at that time. Those that will be handling our exchanges are familiar with Trusts, and the high numbers our exchanges will generate. We have also heard over the years that you should have a separate account for each currency. I said account, not trust. Your Trust account can have sub accounts for each currency.
14. When your account is opened, you should request that all accounts as “access restricted to essential bank personnel only” and tagged as non-test/non-training accounts. Access restricted to Senior Private Banker/Relationship Manager/Wealth Manager only. Your agreements should state that you are not to be contacted by anyone, via phone, text, email or mail, other than the Wealth Manager/Private Banker with whom you decide to do business, no salesmen, nobody. Your contact info is strictly private and his/her "EYES ONLY".
15. Also, that all new business account information is wiped from all front teller

screens and assistant manager screens etc., and only accessible by the Senior Private Banker/Relationship Manager/Wealth Manager. The account balance is to be "Masked". Specified business accounts will NOT be available online.

16. The agreements must include that NONE of your information will be distributed to anyone without your signature and personal waiver lifting those restrictions on a case-by-case basis. You cannot demand these essentials on an account you opened for 100 bucks on the retail side of the bank.

Jim, what are comments?

Would you like to add your contact information?

Thanks to all of you for you for your time and attention. My name is Carol Werelius. My number is 877-333-5018. I am available between 10 and 6 Eastern time. The best way to reach me is by email. info@indicatorinformation.com. Have happy and safe weekend! Go RV!