## CONTRACT TRUST CALL #104 June 13, 2020

## **RECORD**

## **DISCLAIMER**

Hello Everyone. Today is Saturday, June 13, 2020. Welcome to our Contract Trust Conference Call. We are not accountants, tax professionals, lawyers or currency dealers. We are not engaged in rendering legal, tax, accounting or other professional advice. Should you require those services, you should retain competent advice from a professional in that field.

## WELCOME

Thanks for joining us today. My name is Carol Werelius and my associate Jim Knox and I have these calls every 2<sup>nd</sup> and 4<sup>th</sup> Saturday of the month. These calls are recorded and available on our website, www.indicatorinformation.com, iqdcalls.com and YouTube. As we get closer and closer to our expected RV, we thought this would be a good time to review our Common Law Contract Trust, and why we think it is the best vehicle for you to protect your assets. As always, your questions are welcome. \*6 to raise your hand.

Jim, is there anything you would like to say before we get started?

- 1. We have been involved with creating Trusts for asset protection since the late 80s for Jim, early 90s for myself, and early 80s for my mentors. What assets did we protect? Anything of value! Residential and commercial real estate, family farms, businesses, business property, investments, personal property, etc. For most of you, the term asset protection has not been on your radar until you became engaged with the possible revaluation of Dinar, Dong, Zim etc. That possible revaluation appears to be very close.
- 2. We have all heard or read about other things regarding this RV. We will probably have to sign an NDA, meaning we cannot talk about Dinar, Dong, Zim etc., RV, revaluation, Global Currency Reset, GCR or anything remotely tied to it. Most of us have "cover stories" to explain our windfall when it happens. When its time to make any announcements, we will be referring to this event as a Motor home or event. If Trump can refer to a

- motor home by saying RV 5 times in a press conference, we can certainly use the opposite.
- 3. We have been told we will receive 800#s to call for an appointment. You may be wondering if you will get that call or email. From what I can surmise, WF will be sending emails to about 527,000 people. Several years ago there were some groups put together who were promised higher rates than the screen rate. At first it was General 64/Studley, which has since been absorbed by Wells Fargo. So now its known as the Wells Fargo group. I'm sure there may be others. You cannot join a group now. If you joined any of those groups you probably supplied your email address. I am also surmising that currency dealers turned over their customer databases to WF, in an effort to reach as many people as possible.
- 4. DO NOT call Wells Fargo. Those in the retail side of the bank will have no knowledge of this. We are all awaiting 800#s or some notification that it's a go. While we will not post any 800#s on our website, we will advise you of the fact that they are out and share with you some websites that will be posting those numbers. We will NOT be calling or mailing individuals with the information.
- 5. Jim and I have been very open about the fact that we will be taking some time off immediately post RV. We do have trained staff that will complete your Trusts, but they are word processors and will NOT be able or available to answer your questions. We will endeavor to answer all of your emails as time permits. Recently, Nick Fleming, one of the so-called gurus, has said that he will go dark for the 90 NDA period. We are considering that as well.
- 6. As members, you all have access to our website, which should answer most of your questions. Jim has put in a lot of time and effort to keep the website viable and is adding to it on a regular basis. While we realize its often easier to pick up the phone and ask a question, rather than search for it, we would like you to research it first. The website was designed to be a resource for you and a respite for us. As you might guess, we are pretty busy right now, so please check the website first.
- 7. So, lets get back to trusts and asset protection. Most statutory trusts are

designed to provide for the logical distribution of your assets upon your death. Those assets will go through probate and all the headaches involved with it, including making it public information. Our common law contract trust is designed to PROTECT your assets while in life. It is totally private, managed by Trustees, usually yourself, and provides for the natural succession of Trustees that you have appointed.

- 8. Over the years we have discussed the need for Trusts and why we feel it is superior to any other trust offering asset protection. We have referred to your first Trust as the Motherlode Trust. It is the well spring from which all other Trusts are created and funded. We have talked about secondary Trusts, like Management Trusts, Real Estate Trusts, Vehicle Trusts etc. The Motherlode Trust functions much like the trunk of a tree with deep roots and therefore, the Mother Lode should be the most secure and private account that you set up.
- 9. Never purchase anything from this account. Do not have bank cards or checks attached to this account and never do online banking from this account. Most large depositors will be assigned a private banker. When you want to move money from your Motherlode to your Management Trust, call your personal banker and instruct him/her of the amount you want moved. Better still, if possible, simply walk into the bank and do it yourself. By keeping all communication of this account internal, you greatly reduce the risk of hackers penetrating into your account where the bulk of your money is held.
- 10. We have spoken with many of you who wish to put your houses and even cars into the Motherlode Trust. We highly recommend against this practice. Real estate and vehicles are potentially high liability items. Putting them in the same basket as the currency/money puts everything at risk. That's why we offer Real Estate and Vehicle Trusts.
- 11. Today, we would like to expand on the Management Trust concept, why its important and how it interacts with your Motherlode and other Trusts.
- 12. Using a Management Trust can effectively shield the Motherlode Trust from any outside activity. This account will receive funds from your Motherlode

Trust so that it can function as your purchasing or lending arm. Hypothetically, it functions much like the branches of a tree; it has more exposure and it is easier to break or penetrate, but it is an account that connects to some levels of the outside world.

- a. Place adequate funds in this account to easily cover your prospected purchases and to cover several outgoing expenses for easier manageability.
- b. It can also fund your personal checking account for daily and personal expenses.
- 13. The Management Trust simplifies some of the issues associated with multiple properties and multiple vehicles Many of you are planning on purchasing multiple vehicles, more than one residence, rental properties, etc. Obviously, that may create an accounting nightmare, so we suggest the use of a Management Trust. For instance, the Management Trust can pay all the taxes, insurance and maintenance for ALL of the real estate, thus eliminating the need for separate bank accounts for each piece of property. The same holds true for vehicle trusts, etc.
- 14. This Management Trust will have its own EIN and bank account.
  - a. This Trust has full power to dispose of the properties and complete control over its management such as; paying insurance, maintenance, repairs, upkeep of home and property, etc.
  - b. As Trustee, you still control the assets in the Trust and the income they produce.
  - c. We can create Management Trusts for you including all the steps to validate its creation and funding.
- 15. Jim, what would you like to add?

Thanks to all for your time and attention. My name is Carol Werelius. My number

is 425-820-8090 or 877-333-5018. I am available between 10 and 6 Central time. The best way to reach me is by email. <a href="mailto:info@indicatorinformation.com">info@indicatorinformation.com</a>. Have happy and safe weekend! Go RV!